

USI Corporation

Year 2020

Agenda of Annual General Meeting of Shareholders

Date : Jun.12, 2020 (Friday) AM 09:00

Location: 2F, No. 399, Ruiguang Road, Neihu District, Taipei City
International Performance Hall, ISCC Convention Center

1. Report Items:

- (1) To report 2019 operating results.
- (2) To report Audit Committee's Review Reports of 2019 Financial Statement.
- (3) To report 2019 remuneration of directors and employees.
- (4) To report the amendment to the Ethical Corporate Management Best Practice Principles.
- (5) To report the amendment to the Operating Procedures for Ethical Management and Guidelines for Conduct.
- (6) To report the 1st issuance of unsecured corporate bonds of USI Corporation in 2019.

2. Matters for Ratification and Discussion (I):

- (1) To ratify 2019 Business Report and Financial Statements.
- (2) To ratify 2019 earnings distribution.
- (3) To approve the amendment to the Parliamentary Rules for Shareholders' Meetings.
- (4) To approve the amendment to the Operating Procedure for Making of Endorsements/Guarantees.
- (5) To approve the amendment to the Operating Procedure for Loaning of Funds.

3. Elections:

To elect nine directors.

4. Matter Discussion (II)

To approve the permission of directors for competitive actions.

5. Extemporany Motions:

6. Adjournment