

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2025/12/31	2024/12/31
Balance Sheet		
Current assets		
Cash and cash equivalents	3,897,651	7,604,583
Current financial assets at fair value through profit or loss	2,005,326	2,095,680
Current financial assets at fair value through other comprehensive income	28,380	28,892
Current financial assets at amortised cost	5,445,060	5,029,139
Notes receivable, net	335,394	528,934
Accounts receivable, net	4,263,092	5,334,780
Other receivables	334,131	328,499
Current tax assets	34,383	49,809
Current inventories	6,142,633	6,937,922
Prepayments	904,857	866,660
Other current assets	42,792	54,225
Total current assets	23,433,699	28,859,123
Non-current assets		
Non-current financial assets at fair value through other comprehensive income	1,896,034	1,995,079
Non-current financial assets at amortised cost	439,175	483,182
Investments accounted for using equity method	1,311,904	5,873,274
Property, plant and equipment	28,573,680	27,476,881
Right-of-use assets	2,679,237	2,696,133
Investment property, net	650,879	773,653
Intangible assets	308,635	316,475
Deferred tax assets	3,178,112	2,537,204
Other non-current assets	784,510	819,377
Total non-current assets	39,822,166	42,971,258
Total assets	63,255,865	71,830,381
Current liabilities		
Current borrowings	3,590,616	4,837,886
Short-term notes and bills payable	309,903	419,841
Current financial liabilities at fair value through profit or loss	4,982	1,970
Accounts payable	2,203,512	3,224,586
Other payables	2,197,650	2,295,905
Current tax liabilities	15,404	64,750
Current provisions	69,289	0
Current lease liabilities	147,855	146,388
Other current liabilities	3,837,272	3,704,709
Total current liabilities	12,376,483	14,696,035
Non-current liabilities		
Bonds payable	2,298,296	3,146,843
Non-current portion of non-current borrowings	8,915,473	6,753,809
Non-current provisions	136,375	136,375
Deferred tax liabilities	1,369,775	1,417,060
Non-current lease liabilities	2,168,961	2,324,578
Other non-current liabilities	536,184	585,365
Total non-current liabilities	15,425,064	14,364,030
Total liabilities	27,801,547	29,060,065
Equity attributable to owners of parent		
Share capital		
Ordinary share	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635
Capital surplus		
Total capital surplus	501,471	491,652
Retained earnings		
Legal reserve	4,036,296	4,036,296
Special reserve	468,233	375,127
Unappropriated retained earnings (accumulated deficit)	1,522,933	4,623,160
Total retained earnings	6,027,462	9,034,583
Other equity interest		
Other equity, others	-429,878	-138,216
Total other equity interest	-429,878	-138,216
Treasury shares	-475,606	-475,606
Total equity attributable to owners of parent	17,511,084	20,800,048
Non-controlling interests	17,943,234	21,970,268
Total equity	35,454,318	42,770,316
Total liabilities and equity	63,255,865	71,830,381
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574