

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2025/06/30	2024/12/31	2024/06/30
Balance Sheet			
Current assets			
Cash and cash equivalents	5,465,838	7,604,583	8,260,405
Current financial assets at fair value through profit or loss	1,855,728	2,095,680	1,963,551
Current financial assets at fair value through other comprehensive income	23,711	28,892	37,660
Current financial assets at amortised cost	4,543,347	5,029,139	3,964,915
Notes receivable, net	380,302	528,934	517,347
Accounts receivable, net	5,110,684	5,334,780	5,320,109
Other receivables	252,689	328,499	308,836
Current tax assets	41,728	49,809	40,362
Current inventories	6,039,775	6,937,922	7,372,118
Prepayments	843,328	866,660	935,520
Other current assets	51,336	54,225	55,181
Total current assets	24,608,466	28,859,123	28,776,004
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	1,582,297	1,995,079	2,527,582
Non-current financial assets at amortised cost	470,208	483,182	549,637
Investments accounted for using equity method	3,436,311	5,873,274	7,927,423
Property, plant and equipment	27,513,172	27,476,881	26,904,411
Right-of-use assets	2,552,976	2,696,133	2,539,169
Investment property, net	727,538	773,653	615,074
Intangible assets	311,582	316,475	319,326
Deferred tax assets	3,001,980	2,537,204	2,221,317
Other non-current assets	779,464	819,377	715,750
Total non-current assets	40,375,528	42,971,258	44,319,689
Total assets	64,983,994	71,830,381	73,095,693
Current liabilities			
Current borrowings	5,274,944	4,837,886	4,890,268
Short-term notes and bills payable	629,540	419,841	77,984
Current financial liabilities at fair value through profit or loss	8,375	1,970	197
Accounts payable	2,784,679	3,224,586	3,059,671
Other payables	2,353,076	2,295,905	2,800,496
Current tax liabilities	78,069	64,750	91,671
Current provisions	38,786	0	0
Current lease liabilities	145,984	146,388	146,801
Other current liabilities	3,724,558	3,704,709	2,151,480
Total current liabilities	15,038,011	14,696,035	13,218,568
Non-current liabilities			
Bonds payable	2,647,680	3,146,843	3,496,026
Non-current portion of non-current borrowings	6,093,289	6,753,809	5,721,849
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,246,050	1,417,060	1,427,870
Non-current lease liabilities	2,244,845	2,324,578	1,979,433
Other non-current liabilities	555,267	585,365	766,391
Total non-current liabilities	12,923,506	14,364,030	13,527,944
Total liabilities	27,961,517	29,060,065	26,746,512
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	499,280	491,652	490,125
Retained earnings			
Legal reserve	4,036,296	4,036,296	4,036,296
Special reserve	468,233	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	2,789,395	4,623,160	6,054,092
Total retained earnings	7,293,924	9,034,583	10,465,515
Other equity interest			
Other equity, others	-1,152,409	-138,216	289,030
Total other equity interest	-1,152,409	-138,216	289,030
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	18,052,824	20,800,048	22,656,699
Non-controlling interests	18,969,653	21,970,268	23,692,482
Total equity	37,022,477	42,770,316	46,349,181
Total liabilities and equity	64,983,994	71,830,381	73,095,693
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574