

## Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2024/06/30	2023/12/31	2023/06/30
<b>Balance Sheet</b>			
Current assets			
Cash and cash equivalents	8,260,405	11,059,546	11,648,191
Current financial assets at fair value through profit or loss	1,963,551	3,120,700	3,062,282
Current financial assets at fair value through other comprehensive income	37,660	40,841	115,439
Current financial assets at amortised cost	3,964,915	1,699,176	367,216
Notes receivable, net	517,347	479,270	498,921
Accounts receivable, net	5,320,109	5,031,335	5,895,027
Other receivables	308,836	323,794	288,765
Current tax assets	40,362	13,111	7,378
Current inventories	7,372,118	6,922,989	7,298,257
Prepayments	935,520	817,337	967,452
Other current assets	55,181	49,401	433,308
Total current assets	28,776,004	29,557,500	30,582,236
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,527,582	2,127,088	2,137,385
Non-current financial assets at amortised cost	549,637	353,024	351,984
Investments accounted for using equity method	7,927,423	9,357,571	11,002,716
Property, plant and equipment	26,904,411	26,380,393	25,770,349
Right-of-use assets	2,539,169	2,571,037	2,642,249
Investment property, net	615,074	587,321	602,183
Intangible assets	319,326	320,614	317,088
Deferred tax assets	2,221,317	1,985,468	1,715,325
Other non-current assets	715,750	832,789	676,442
Total non-current assets	44,319,689	44,515,305	45,215,721
Total assets	73,095,693	74,072,805	75,797,957
Current liabilities			
Current borrowings	4,890,268	3,256,357	2,304,028
Short-term notes and bills payable	77,984	0	24,968
Current financial liabilities at fair value through profit or loss	197	2,804	417
Accounts payable	3,059,671	3,017,667	2,631,422
Other payables	2,800,496	2,229,339	3,439,585
Current tax liabilities	91,671	645,044	500,649
Current lease liabilities	146,801	143,820	152,357
Other current liabilities	2,151,480	2,554,304	2,627,551
Total current liabilities	13,218,568	11,849,335	11,680,977
Non-current liabilities			
Bonds payable	3,496,026	3,994,990	3,994,195
Non-current portion of non-current borrowings	5,721,849	6,441,427	7,240,985
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,427,870	1,298,084	1,391,905
Non-current lease liabilities	1,979,433	1,992,525	2,028,310
Other non-current liabilities	766,391	816,169	848,106
Total non-current liabilities	13,527,944	14,679,570	15,639,876
Total liabilities	26,746,512	26,528,905	27,320,853
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	490,125	476,799	475,076
Retained earnings			
Legal reserve	4,036,296	4,036,296	4,036,296
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	6,054,092	7,115,479	7,257,834
Total retained earnings	10,465,515	11,526,902	11,669,257
Other equity interest			
Other equity, others	289,030	-161,445	-115,558
Total other equity interest	289,030	-161,445	-115,558
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	22,656,699	23,254,285	23,440,804
Non-controlling interests	23,692,482	24,289,615	25,036,300
Total equity	46,349,181	47,543,900	48,477,104
Total liabilities and equity	73,095,693	74,072,805	75,797,957
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574