

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2023/06/30	2022/12/31	2022/06/30
Balance Sheet			
Current assets			
Cash and cash equivalents	11,637,164	11,498,415	11,650,381
Current financial assets at fair value through profit or loss	3,062,282	2,724,497	4,095,051
Current financial assets at fair value through other comprehensive income	115,439	97,183	102,161
Current financial assets at amortised cost	374,357	439,929	363,373
Notes receivable, net	498,921	544,546	637,869
Accounts receivable, net	5,895,027	7,395,035	7,081,297
Other receivables	288,765	259,201	351,565
Current tax assets	7,378	18,802	9,316
Current inventories	7,298,257	7,199,654	9,338,542
Prepayments	967,452	1,220,781	1,062,595
Other current assets	433,308	216,907	240,367
Total current assets	30,578,350	31,614,950	34,932,517
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,137,385	2,060,835	2,290,486
Non-current financial assets at amortised cost	355,870	358,679	358,915
Investments accounted for using equity method	11,002,716	13,611,385	17,057,321
Property, plant and equipment	25,770,349	25,520,104	25,165,639
Right-of-use assets	2,642,249	1,634,654	714,169
Investment property, net	602,183	624,562	633,629
Intangible assets	317,088	318,485	311,433
Deferred tax assets	1,715,325	1,341,378	867,882
Other non-current assets	676,442	656,537	628,513
Total non-current assets	45,219,607	46,126,619	48,027,987
Total assets	75,797,957	77,741,569	82,960,504
Current liabilities			
Current borrowings	2,304,028	2,400,326	1,639,241
Short-term notes and bills payable	24,968	290,613	50,000
Current financial liabilities at fair value through profit or loss	417	27,839	11,377
Accounts payable	2,631,422	3,349,040	4,147,951
Other payables	3,439,585	2,262,374	7,307,342
Current tax liabilities	500,649	1,647,045	1,006,498
Current lease liabilities	152,357	102,435	68,648
Other current liabilities	2,627,551	696,185	2,953,658
Total current liabilities	11,680,977	10,775,857	17,184,715
Non-current liabilities			
Bonds payable	3,994,195	5,992,228	5,990,998
Non-current portion of non-current borrowings	7,240,985	6,366,223	4,922,997
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,391,905	1,395,175	1,429,113
Non-current lease liabilities	2,028,310	1,262,591	370,270
Other non-current liabilities	848,106	888,235	1,149,231
Total non-current liabilities	15,639,876	16,040,827	13,998,984
Total liabilities	27,320,853	26,816,684	31,183,699
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	475,076	449,960	450,510
Retained earnings			
Legal reserve	4,036,296	3,872,190	3,872,190
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	7,257,834	8,377,890	7,615,155
Total retained earnings	11,669,257	12,625,207	11,862,472
Other equity interest			
Other equity, others	-115,558	8,896	83,443
Total other equity interest	-115,558	8,896	83,443
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	23,440,804	24,496,092	23,808,454
Non-controlling interests	25,036,300	26,428,793	27,968,351
Total equity	48,477,104	50,924,885	51,776,805
Total liabilities and equity	75,797,957	77,741,569	82,960,504
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574