

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2019/06/30	2018/12/31	2018/06/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	8,325,502	8,123,304	9,564,637
Current financial assets at fair value through profit or loss	6,527,589	5,084,305	5,220,601
Current financial assets at fair value through other comprehensive income	177,774	158,602	240,692
Current financial assets at amortised cost	362,893	439,135	403,363
Notes receivable, net	835,646	1,015,882	1,086,344
Accounts receivable, net	6,905,651	7,532,851	7,061,951
Other receivables	283,748	279,612	269,393
Current tax assets	9,936	8,116	1,356
Current inventories	5,874,907	6,703,104	7,243,659
Prepayments	831,945	742,562	899,683
Other current assets	284,975	11,909	276,535
Total current assets	30,420,566	30,099,382	32,268,214
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,491,708	2,521,855	2,715,651
Non-current financial assets at amortised cost	311,849	311,758	311,665
Investments accounted for using equity method	13,061,796	10,338,945	5,331,969
Property, plant and equipment	23,467,759	23,825,239	23,507,391
Right-of-use assets	866,643	0	0
Investment property, net	284,693	182,424	181,743
Intangible assets	294,430	302,403	340,446
Goodwill	269,026	269,026	269,026
Other intangible assets, net	25,404	33,377	71,420
Deferred tax assets	552,605	633,334	617,216
Other non-current assets	390,016	775,698	831,785
Long-term Lease Prepayments	0	459,542	489,945
Other non-current assets, others	390,016	316,156	341,840
Total non-current assets	41,721,499	38,891,656	33,837,866
Total assets	72,142,065	68,991,038	66,106,080
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	4,884,309	6,726,854	3,898,406
Short-term notes and bills payable	1,654,703	1,514,784	1,838,463
Current financial liabilities at fair value through profit or loss	3,678	11,135	18,112
Accounts payable	3,048,364	3,392,687	3,939,690
Other payables	2,579,403	1,897,550	2,530,028
Dividends payable, non-cash assets distributions	1,010,975	20,176	875,169
Other payables, others	1,568,428	1,877,374	1,654,859
Current tax liabilities	352,729	270,351	361,851
Current lease liabilities	65,457	0	0
Other current liabilities	1,434,693	838,423	1,311,632
Long-term liabilities, current portion	1,171,367	525,000	904,400
Current refund liabilities	27,235	30,034	44,153
Other current liabilities, others	236,091	283,389	363,079
Total current liabilities	14,023,336	14,651,784	13,898,182
Non-current liabilities			
Bonds payable	6,989,851	5,992,604	5,991,382
Non-current portion of non-current borrowings	9,424,583	8,617,624	6,873,123
Non-current provisions	136,375	136,375	136,064
Deferred tax liabilities	1,448,866	1,408,232	1,454,815
Non-current lease liabilities	450,652	0	0
Other non-current liabilities	1,598,020	1,729,710	1,775,774
Net defined benefit liability, non-current	1,526,537	1,658,228	1,703,188
Other non-current liabilities, others	71,483	71,482	72,586
Total non-current liabilities	20,048,347	17,884,545	16,231,158
Total liabilities	34,071,683	32,536,329	30,129,340
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,654,544
Stock dividend to be distributed	0	0	233,091
Total capital stock	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	268,122	253,738	249,575
Retained earnings			
Legal reserve	2,979,753	2,925,759	2,925,759

Special reserve	430,526	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	3,768,507	3,513,943	3,484,904
Total retained earnings	7,178,786	6,814,829	6,785,790
Other equity interest			
Total other equity interest	-166,824	-293,443	85,026
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	18,692,113	18,187,153	18,532,420
Non-controlling interests	19,378,269	18,267,556	17,444,320
Total equity	38,070,382	36,454,709	35,976,740
Total liabilities and equity	72,142,065	68,991,038	66,106,080
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	114,181,936