Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Finacial year: Yearly Unit: NT\$ thousand

| Accounting Title | 2017/09/30 | 2016/12/31 | 2016/09/30 |
|--|------------------------|--------------------|------------------|
| Balance Sheet | <u> </u> | | |
| Assets | | | |
| Current assets | | | |
| Cash and cash equivalents | | | |
| Total cash and cash equivalents | 7,886,192 | 11,924,303 | 10,579,86 |
| Current financial assets at fair value through profit or loss | 5,588,583 | 6,601,266 | 7,262,07 |
| Total current financial assets at fair value through profit or loss Current available-for-sale financial assets | 5,500,503 | 0,001,200 | 7,262,07 |
| Current available-for-sale financial assets, net | 207,408 | 201,785 | 181,23 |
| Current bond investment without active market | 201,100 | 201,100 | .0.,20 |
| Total Current investments in debt instrument without active market | 400,173 | 432,207 | 409,88 |
| Notes receivable, net | | | |
| Notes receivable, net | 1,007,814 | 909,025 | 933,79 |
| Accounts receivable, net | | | |
| Accounts receivable, net | 6,301,818 | 6,141,045 | 5,038,57 |
| Other receivables | 200 000 | 252.242 | 050.50 |
| Other receivables, net Current tax assets | 369,200 | 259,613 | 352,52 |
| Total current tax assets | 5,651 | 20,847 | |
| Inventories | 3,031 | 20,047 | |
| Inventories, manufacturing business | | | |
| Inventories, manufacturing business, net | 6,643,657 | 6,669,407 | 6,671,18 |
| Total inventories | 6,643,657 | 6,669,407 | 6,671,18 |
| Prepayments | | | |
| Total prepayments | 857,729 | 706,110 | 805,65 |
| Other current assets | | | |
| Total other current assets | 269,923 | 14,567 | 262,05 |
| Total current assets | 29,538,148 | 33,880,175 | 32,496,82 |
| Non-current assets | | | |
| Non-current available-for-sale financial assets Non-current available-for-sale financial assets, net | 1,946,553 | 1,981,822 | 1,890,40 |
| Non-current financial assets at cost | 1,940,000 | 1,901,022 | 1,090,40 |
| Non-current financial assets at cost, net | 749,917 | 803,057 | 800,70 |
| Non-current bond investment without active market | 7 10,017 | 000,001 | 000,70 |
| Total Non-current investments in debt instrument without active market | 311,527 | 310,660 | 310,61 |
| Investments accounted for using equity method | | | |
| Investments accounted for using equity method, net | 5,259,473 | 155,219 | 154,02 |
| Property, plant and equipment | | | |
| Total property, plant and equipment | 23,480,144 | 22,804,814 | 22,871,85 |
| Investment property, net | 200 045 | 400 407 | 100 50 |
| Investment property, net | 298,315 | 189,407 | 188,50 |
| Intangible assets Goodwill | 269,026 | 269,026 | 310,89 |
| Other intangible assets, net | 209,020 | 209,020 | 310,03 |
| Other intangible assets, net | 107,424 | 148,594 | 134,91 |
| Total intangible assets | 376,450 | 417,620 | 445,80 |
| Non-current biological assets | | | |
| Total non-current biological assets | 22,688 | 23,134 | 20,57 |
| Deferred tax assets | 607,886 | 742,972 | 804,00 |
| Other non-current assets | | | |
| Long-term prepaid rents | 374,325 | 387,556 | 396,10 |
| Other non-current assets, others | 050.001 | 000.000 | 000.10 |
| Total other non-current assets, others Total other non-current assets | 353,321 727,646 | 299,039 686,595 | 392,46 788,57 |
| Total non-current assets | 33,780,599 | 28,115,300 | 28,275,06 |
| Total assets | 63,318,747 | 61,995,475 | 60,771,88 |
| Liabilities and equity | 25,010,111 | 21,000,110 | 22,111,22 |
| Liabilities | | | |
| Current liabilities | | | |
| Short-term borrowings | | | |
| Total short-term borrowings | 5,503,467 | 4,949,168 | 7,046,32 |
| Short-term notes and bills payable | | | |
| Total short-term notes and bills payable | 2,119,161 | 2,472,068 | 2,625,04 |
| Current financial liabilities at fair value through profit or loss Total current financial liabilities at fair value through profit or loss | F.050 | 0.007 | 0.00 |
| | 5,059 | 9,027 | 2,86 |
| Accounts navable | | | |
| Accounts payable Total accounts payable | 3 438 569 | 3 581 036 | 3 084 12 |
| Total accounts payable | 3,438,569 | 3,581,036 | 3,084,12 |
| | 3,438,569 1,830,073 | | 1,755,80 |

| Current tax liabilities 208,830 341,875 215,41 | 2017/11/14 Financial Statement | t – Balance Sheet | | |
|--|--|-------------------|------------|------------|
| Current provisions 25,258 23,041 17,94 | Total other payables | 1,830,073 | 1,956,662 | 1,755,802 |
| Total current provisions 25,258 23,041 17,96 | Current tax liabilities | 208,830 | 341,875 | 215,474 |
| Other current liabilities Long-term liabilities, current portion 670,400 685,400 733,7 Other current liabilities, current portion 670,400 685,400 733,7 Other current liabilities, others 466,248 273,684 287,44 Total other current liabilities 1,136,648 959,084 1,021,11 Total current liabilities 14,267,065 14,291,961 15,768,61 Non-current liabilities 14,267,065 14,291,961 15,768,61 Non-current liabilities 3,994,203 3,993,064 1,997,33 Long-term borrowings 6,945,000 7,247,800 6,996,61 Total long-term borrowings 6,945,000 7,247,800 6,996,61 Other non-current liabilities 1,384,703 1,371,504 1,398,61 Other non-current liabilities 1,384,703 1,371,504 1,398,61 Other non-current liabilities 2,401,065 2,987,122 3,128,21 Other non-current liabilities 2,481,579 3,071,660 3,212,21 Total other non-current liabilities 2,481,579 3,071,660 | Current provisions | | | |
| Long-term liabilities, current portion | Total current provisions | 25,258 | 23,041 | 17,941 |
| Total long-term liabilities, current portion | Other current liabilities | | | |
| Other current liabilities, others 466,248 273,684 287,46 Total other current liabilities 1,136,648 959,084 1,021,11 Total current liabilities 14,267,065 14,291,961 15,768,61 Non-current liabilities 14,267,065 14,291,961 15,768,61 Bonds payable 3,994,203 3,993,064 1,997,33 Long-term borrowings 6,945,000 7,247,800 6,996,60 Deferred tax liabilities 1,384,703 1,371,504 1,398,63 Other non-current liabilities 1,384,703 1,371,504 1,398,63 Other non-current liabilities 2,401,065 2,987,122 3,128,22 Other non-current liabilities, others 80,514 84,538 84,03 Total other non-current liabilities 2,481,579 3,071,660 3,212,22 Total on-current liabilities 14,805,485 15,684,028 13,604,90 Total iabilities 29,972,550 29,975,989 29,373,57 Equity Equity 11,654,544 11,426,024 11,426,024 11,426,024 11,4 | | | | |
| Total other current liabilities | Total long-term liabilities, current portion | 670,400 | 685,400 | 733,711 |
| Total current liabilities | Other current liabilities, others | 466,248 | 273,684 | 287,402 |
| Non-current liabilities Bonds payable 3,994,203 3,993,064 1,997,33 | Total other current liabilities | 1,136,648 | 959,084 | 1,021,113 |
| Bonds payable 3,994,203 3,993,064 1,997,33 Long-term borrowings 6,945,000 7,247,800 6,996,66 Total long-term borrowings 6,945,000 7,247,800 6,996,66 Total long-term borrowings 6,945,000 7,247,800 6,996,66 Total deferred tax liabilities 1,384,703 1,371,504 1,398,66 Total deferred tax liabilities 1,384,703 1,371,504 1,398,66 Total deferred tax liabilities 2,401,065 2,987,122 3,128,26 Total on-current liabilities 2,481,579 3,071,660 3,212,27 Total on-current liabilities 2,481,579 3,071,660 3,212,27 Total non-current liabilities 2,481,579 3,071,660 3,212,27 Total non-current liabilities 2,9072,550 29,975,989 29,373,57 Equity attributable to owners of parent Share capital Total capital stock 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,07 Total capital surplus 234,752 216,135 216,135 Retained earnings Legal reserve 2,814,630 2,695,673 2,695,673 2,695,675 Special reserve 2,814,630 2,695,673 2,695,675 Special reserve 3,75,127 411,010 411,01 | Total current liabilities | 14,267,065 | 14,291,961 | 15,768,675 |
| Total bonds payable 3,994,203 3,993,064 1,997,33 | Non-current liabilities | | | |
| Long-term borrowings | Bonds payable | | | |
| Total long-term borrowings | Total bonds payable | 3,994,203 | 3,993,064 | 1,997,330 |
| Deferred tax liabilities | Long-term borrowings | | | |
| Total deferred tax liabilities 1,384,703 1,371,504 1,398,600 Other non-current liabilities 2,401,065 2,987,122 3,128,200 Other non-current liabilities, others 80,514 84,538 84,000 Total other non-current liabilities 2,481,579 3,071,660 3,212,200 Total non-current liabilities 2,481,579 3,071,660 3,212,200 Total liabilities 14,805,485 15,684,028 13,604,900 Total liabilities 29,072,550 29,975,989 29,373,500 Equity Equity attributable to owners of parent Share capital 2,481,544 11,426,024 11,42 | Total long-term borrowings | 6,945,000 | 7,247,800 | 6,996,696 |
| Other non-current liabilities 2,401,065 2,987,122 3,128,2° Other non-current liabilities, others 80,514 84,538 84,0° Total other non-current liabilities 2,481,579 3,071,660 3,212,2° Total non-current liabilities 14,805,485 15,684,028 13,604,90° Total liabilities 29,072,550 29,975,989 29,373,5° Equity Equity attributable to owners of parent 5 5 Share capital 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,02 Capital surplus 234,752 216,135 216,13 Retained earnings 234,752 216,135 216,13 Legal reserve 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,010 | Deferred tax liabilities | | | |
| Net defined benefit liability, non-current 2,401,065 2,987,122 3,128,2° Other non-current liabilities, others 80,514 84,538 84,00° Total other non-current liabilities 2,481,579 3,071,660 3,212,20° Total non-current liabilities 14,805,485 15,684,028 13,604,90° Total liabilities 29,072,550 29,975,989 29,373,50° Equity Equity attributable to owners of parent 50,000 | Total deferred tax liabilities | 1,384,703 | 1,371,504 | 1,398,637 |
| Other non-current liabilities, others 80,514 84,538 84,03 Total other non-current liabilities 2,481,579 3,071,660 3,212,23 Total non-current liabilities 14,805,485 15,684,028 13,604,90 Total liabilities 29,072,550 29,975,989 29,373,53 Equity Equity attributable to owners of parent Share capital 0rdinary share 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,024 Capital surplus 234,752 216,135 216,135 Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,010 | Other non-current liabilities | | | |
| Total other non-current liabilities 2,481,579 3,071,660 3,212,23 Total non-current liabilities 14,805,485 15,684,028 13,604,90 Total liabilities 29,072,550 29,975,989 29,373,53 Equity Equity attributable to owners of parent 5 5 Share capital 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,024 Capital surplus 234,752 216,135 216,135 Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,010 | Net defined benefit liability, non-current | 2,401,065 | 2,987,122 | 3,128,213 |
| Total non-current liabilities 11,805,485 15,684,028 13,604,905 Total liabilities 29,072,550 29,975,989 29,373,505 Equity Equity attributable to owners of parent Share capital 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,024 11,426,024 Capital surplus 11,654,544 11,426,024 11,426,024 11,426,024 Capital surplus 234,752 216,135 216,135 Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,07 | Other non-current liabilities, others | 80,514 | 84,538 | 84,025 |
| Total liabilities 29,072,550 29,975,989 29,373,5; Equity Equity attributable to owners of parent Share capital Ordinary share 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,024 Capital surplus Total capital surplus 234,752 216,135 216,13 Retained earnings Legal reserve 2,814,630 2,695,673 2,695,67 Special reserve 375,127 411,010 411,07 | Total other non-current liabilities | 2,481,579 | 3,071,660 | 3,212,238 |
| Equity Equity attributable to owners of parent Share capital 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,024 Capital surplus 234,752 216,135 216,135 Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,070 | Total non-current liabilities | 14,805,485 | 15,684,028 | 13,604,901 |
| Equity attributable to owners of parent Share capital Ordinary share 11,654,544 11,426,024 11,426 | Total liabilities | 29,072,550 | 29,975,989 | 29,373,576 |
| Share capital 11,654,544 11,426,024 | Equity | | | |
| Ordinary share 11,654,544 11,426,024 11,426,024 Total capital stock 11,654,544 11,426,024 11,426,024 Capital surplus 234,752 216,135 216,135 Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,010 | Equity attributable to owners of parent | | | |
| Total capital stock 11,654,544 11,426,024 11,426,024 Capital surplus 234,752 216,135 216,135 Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,070 | Share capital | | | |
| Capital surplus 234,752 216,135 216,135 Total capital surplus 234,752 216,135 216,135 Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,010 | Ordinary share | 11,654,544 | 11,426,024 | 11,426,024 |
| Total capital surplus 234,752 216,135 216,13 Retained earnings 2814,630 2,695,673 2,695,67 Special reserve 375,127 411,010 411,01 | Total capital stock | 11,654,544 | 11,426,024 | 11,426,024 |
| Retained earnings 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,010 | Capital surplus | | | |
| Legal reserve 2,814,630 2,695,673 2,695,673 Special reserve 375,127 411,010 411,01 | Total capital surplus | 234,752 | 216,135 | 216,135 |
| Special reserve 375,127 411,010 411,01 | Retained earnings | | | |
| | Legal reserve | 2,814,630 | 2,695,673 | 2,695,673 |
| Unappropriated retained earnings (accumulated deficit) | Special reserve | 375,127 | 411,010 | 411,010 |
| | Unappropriated retained earnings (accumulated deficit) | | | |