

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/03/31	2016/12/31	2016/03/31
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	12,838,754	11,924,303	7,796,560
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	5,747,252	6,601,266	5,983,230
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	231,016	201,785	201,261
Current bond investment without active market			
Total Current investments in debt instrument without active market	423,272	432,207	935,961
Notes receivable, net			
Notes receivable, net	932,835	909,025	936,435
Accounts receivable, net			
Accounts receivable, net	5,909,773	6,141,045	5,984,028
Other receivables			
Other receivables, net	392,972	259,613	321,431
Current tax assets			
Total current tax assets	1,857	20,847	0
Inventories			
Total inventories	7,311,525	6,669,407	6,564,161
Prepayments			
Total prepayments	701,355	706,110	575,439
Other current assets			
Total other current assets	244,563	14,567	372,776
Total current assets	34,735,174	33,880,175	29,671,282
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	2,112,550	1,981,822	1,819,906
Non-current financial assets at cost			
Non-current financial assets at cost, net	797,976	803,057	813,321
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	310,777	310,660	310,380
Investments accounted for using equity method			
Investments accounted for using equity method, net	0	155,219	162,193
Property, plant and equipment			
Total property, plant and equipment	22,660,324	22,804,814	22,491,545
Investment property, net			
Investment property, net	206,724	189,407	192,068
Intangible assets			
Goodwill	269,026	269,026	310,891
Other intangible assets, net			
Other intangible assets, net	134,383	148,594	159,114
Total intangible assets	403,409	417,620	470,005
Non-current biological assets			
Total non-current biological assets	21,875	23,134	23,203
Deferred tax assets	744,136	742,972	817,802
Other non-current assets			
Non-current prepayments for investments	200,671	0	0
Long-term prepaid rents	364,160	387,556	430,249
Other non-current assets, others			
Total other non-current assets, others	306,414	299,039	350,912
Total other non-current assets	871,245	686,595	781,161
Total non-current assets	28,129,016	28,115,300	27,881,584
Total assets	62,864,190	61,995,475	57,552,866
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	5,578,267	4,949,168	5,274,795
Short-term notes and bills payable			
Total short-term notes and bills payable	2,346,315	2,472,068	2,408,936
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	4,921	9,027	2,461
Accounts payable			
Total accounts payable	3,173,772	3,581,036	3,116,726
Other payables			
Other payables, others	1,456,392	1,956,662	1,456,471
Total other payables	1,456,392	1,956,662	1,456,471

Current tax liabilities	461,673	341,875	395,145
Current provisions			
Total current provisions	33,314	23,041	20,952
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	1,362,900	685,400	830,923
Other current liabilities, others	311,111	273,684	303,162
Total other current liabilities	1,674,011	959,084	1,134,085
Total current liabilities	14,728,665	14,291,961	13,809,571
Non-current liabilities			
Bonds payable			
Total bonds payable	3,993,443	3,993,064	1,997,025
Long-term borrowings			
Total long-term borrowings	6,557,700	7,247,800	5,517,274
Deferred tax liabilities			
Total deferred tax liabilities	1,329,259	1,371,504	1,434,960
Other non-current liabilities			
Net defined benefit liability, non-current	2,805,778	2,987,122	3,143,340
Other non-current liabilities, others	80,416	84,538	93,392
Total other non-current liabilities	2,886,194	3,071,660	3,236,732
Total non-current liabilities	14,766,596	15,684,028	12,185,991
Total liabilities	29,495,261	29,975,989	25,995,562
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	216,269	216,135	197,714
Retained earnings			
Legal reserve	2,695,673	2,695,673	2,607,710
Special reserve	411,010	411,010	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	3,663,372	3,367,821	3,226,942
Total retained earnings	6,770,055	6,474,504	6,209,779
Other equity interest			
Other equity, others			
Total other equity, others	-82,789	85,739	14,411
Total other equity interest	-82,789	85,739	14,411
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	17,853,953	17,726,796	17,372,322
Non-controlling interests	15,514,976	14,292,690	14,184,982
Total equity	33,368,929	32,019,486	31,557,304
Total liabilities and equity	62,864,190	61,995,475	57,552,866
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	111,943,075