

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2015/12/31	2014/12/31
Balance Sheet		
Assets		
Current assets		
Cash and cash equivalents		
Total cash and cash equivalents	7,267,382	7,485,579
Current financial assets at fair value through profit or loss		
Total current financial assets at fair value through profit or loss	6,379,750	3,172,849
Current available-for-sale financial assets		
Current available-for-sale financial assets, net	223,901	296,450
Current bond investment without active market		
Total Current investments in debt instrument without active market	1,288,109	3,672,911
Notes receivable, net		
Notes receivable, net	1,174,796	1,904,912
Accounts receivable, net		
Accounts receivable, net	5,681,483	6,133,312
Accounts receivable due from related parties, net		
Accounts receivable due from related parties, net	94,573	64,304
Other receivables		
Other receivables, net	283,055	408,691
Inventories		
Total inventories	6,967,181	8,640,157
Prepayments		
Total prepayments	531,485	633,740
Other current assets		
Total other current assets	27,335	68,368
Total current assets	29,919,050	32,481,273
Non-current assets		
Non-current available-for-sale financial assets		
Non-current available-for-sale financial assets, net	1,700,346	2,404,119
Non-current financial assets at cost		
Non-current financial assets at cost, net	815,122	861,993
Non-current bond investment without active market		
Total Non-current investments in debt instrument without active market	7,600	12,600
Investments accounted for using equity method		

Investments accounted for using equity method, net	166,470	167,483
Property, plant and equipment		
Total property, plant and equipment	22,600,211	20,241,266
Investment property, net		
Investment property, net	194,843	198,112
Intangible assets		
Goodwill	310,891	310,891
Other intangible assets, net		
Other intangible assets, net	173,047	186,463
Total intangible assets	483,938	497,354
Non-current biological assets		
Total non-current biological assets	23,546	17,151
Deferred tax assets	806,801	808,703
Other non-current assets		
Long-term prepaid rents	433,402	455,672
Other non-current assets, others		
Total other non-current assets, others	346,817	269,285
Total other non-current assets	780,219	724,957
Total non-current assets	27,579,096	25,933,738
Total assets	57,498,146	58,415,011
Liabilities and equity		
Liabilities		
Current liabilities		
Short-term borrowings		
Total short-term borrowings	5,530,252	6,834,996
Short-term notes and bills payable		
Total short-term notes and bills payable	2,279,775	2,739,843
Current financial liabilities at fair value through profit or loss		
Total current financial liabilities at fair value through profit or loss	0	421
Notes payable		
Total notes payable	261	47,669
Accounts payable		
Total accounts payable	3,130,587	3,252,914
Other payables		
Dividends payable	25,740	23,210
Other payables, others	1,642,339	1,748,442
Total other payables	1,668,079	1,771,652
Current tax liabilities	278,882	178,004
Current provisions		
Total current provisions	21,384	25,596
Other current liabilities		
Long-term liabilities, current portion		
Total long-term liabilities, current portion	1,278,209	1,317,899
Other current liabilities, others	182,438	188,442
Total other current liabilities	1,460,647	1,506,341
Total current liabilities	14,369,867	16,357,436
Non-current liabilities		
Bonds payable		

Total bonds payable	1,996,874	999,024
Long-term borrowings		
Total long-term borrowings	5,205,813	5,073,799
Deferred tax liabilities		
Total deferred tax liabilities	1,439,008	1,477,093
Other non-current liabilities		
Net defined benefit liability, non-current	3,332,102	3,314,429
Other non-current liabilities, others	105,189	95,365
Total other non-current liabilities	3,437,291	3,409,794
Total non-current liabilities	12,078,986	10,959,710
Total liabilities	26,448,853	27,317,146
Equity		
Equity attributable to owners of parent		
Share capital		
Ordinary share	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024
Capital surplus		
Total capital surplus	197,714	183,205
Retained earnings		
Legal reserve	2,607,710	2,543,626
Special reserve	375,127	375,127
Unappropriated retained earnings (accumulated deficit)		
Total unappropriated retained earnings (accumulated deficit)	2,947,891	2,652,484
Total retained earnings	5,930,728	5,571,237
Other equity interest		
Total other equity interest	-53,852	616,118
Treasury shares	475,606	475,606
Total equity attributable to owners of parent	17,025,008	17,320,978
Non-controlling interests	14,024,285	13,776,887
Total equity	31,049,293	31,097,865
Total liabilities and equity	57,498,146	58,415,011
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075