

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/09/30	2014/12/31	2014/09/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	6,962,279	7,485,579	8,895,767
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	5,619,399	3,172,849	4,942,276
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	179,322	296,450	310,056
Current bond investment without active market			
Total Current investments in debt instrument without active market	1,527,929	3,727,311	2,568,075
Notes receivable, net			
Notes receivable, net	1,239,603	1,904,912	2,017,407
Accounts receivable, net			
Accounts receivable, net	6,077,551	6,133,312	6,292,115
Accounts receivable due from related parties, net			
Accounts receivable due from related parties, net	69,870	64,304	145,851
Other receivables			
Other receivables, net	453,247	408,691	416,148
Inventories			
Inventories, manufacturing business			
Inventories, manufacturing business, net	7,478,353	8,640,157	9,094,110
Total inventories	7,478,353	8,640,157	9,094,110
Prepayments			
Total prepayments	588,307	633,740	824,926
Other current assets			
Total other current assets	227,113	13,968	182,332
Total current assets	30,422,973	32,481,273	35,689,063
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	1,748,737	2,404,119	2,370,094
Non-current financial assets at cost			
Non-current financial assets at cost, net	815,249	861,993	850,008
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	16,772	12,600	7,600
Investments accounted for using equity method			
Investments accounted for using equity method, net	170,073	167,483	0
Property, plant and equipment			
Total property, plant and equipment	22,091,080	20,241,266	18,914,180
Investment property, net			
Investment property, net	197,563	198,112	196,424
Intangible assets			
Goodwill	310,891	310,891	309,026
Other intangible assets, net			
Other intangible assets, net	178,463	186,463	151,392
Total intangible assets	489,354	497,354	460,418
Non-current biological assets			
Total non-current biological assets	17,133	17,151	10,253
Deferred tax assets	803,708	808,703	792,209
Other non-current assets			
Long-term prepaid rents	445,106	455,672	387,348
Other non-current assets, others			
Total other non-current assets, others	242,272	269,285	589,002
Total other non-current assets	687,378	724,957	976,350
Total non-current assets	27,037,047	25,933,738	24,577,536
Total assets	57,460,020	58,415,011	60,266,599
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	5,916,977	6,834,996	7,634,644
Short-term notes and bills payable			
Total short-term notes and bills payable	2,380,702	2,739,843	3,016,413
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	7	421	525
Notes payable			
Total notes payable	183	47,669	46,583
Accounts payable			
Total accounts payable	2,911,169	3,252,914	3,808,521
Other payables			
Dividends payable	29,245	23,210	24,716
Other payables, others	1,640,991	1,748,442	1,756,032
Total other payables	1,670,236	1,771,652	1,780,748
Current tax liabilities	203,390	178,004	150,328
Current provisions			
Total current provisions	18,463	25,596	21,349
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	1,409,003	1,317,899	1,269,220
Other current liabilities, others	288,306	188,442	297,888
Total other current liabilities	1,697,309	1,506,341	1,567,108

Total current liabilities	14,798,436	16,357,436	18,026,219
Non-current liabilities			
Bonds payable			
Total bonds payable	1,996,723	999,024	998,831
Long-term borrowings			
Total long-term borrowings	5,002,415	5,073,799	5,550,651
Deferred tax liabilities			
Total deferred tax liabilities	1,463,368	1,477,093	1,392,031
Other non-current liabilities			
Net defined benefit liability, non-current	3,273,282	3,314,429	3,276,525
Other non-current liabilities, others	100,750	95,365	90,130
Total other non-current liabilities	3,374,032	3,409,794	3,366,655
Total non-current liabilities	11,836,538	10,959,710	11,308,168
Total liabilities	26,634,974	27,317,146	29,334,387
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	197,779	183,205	183,205
Retained earnings			
Legal reserve	2,607,710	2,543,626	2,543,626
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,768,120	2,652,484	2,594,293
Total retained earnings	5,750,957	5,571,237	5,513,046
Other equity interest			
Total other equity interest	-30,706	616,118	343,156
Treasury shares	475,606	475,606	457,800
Total equity attributable to owners of parent	16,868,448	17,320,978	17,007,631
Non-controlling interests	13,956,598	13,776,887	13,924,581
Total equity	30,825,046	31,097,865	30,932,212
Total liabilities and equity	57,460,020	58,415,011	60,266,599
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	108,085,075