

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2014/12/31	2013/12/31
Balance Sheet		
Assets		
Current assets		
Cash and cash equivalents		
Total cash and cash equivalents	7,485,579	8,679,752
Current financial assets at fair value through profit or loss		
Total current financial assets at fair value through profit or loss	3,172,849	6,289,764
Current available-for-sale financial assets		
Current available-for-sale financial assets, net	296,450	375,588
Current bond investment without active market		
Current bond investment without active market, net	3,672,911	3,558,562
Notes receivable, net		
Notes receivable, net	1,904,912	2,271,555
Accounts receivable, net		
Accounts receivable, net	6,133,312	5,423,135
Accounts receivable due from related parties, net		
Accounts receivable due from related parties, net	64,304	146,815
Other receivables		
Other receivables, net	408,691	233,693
Inventories		
Total inventories	8,640,157	8,290,863
Prepayments		
Total prepayments	633,740	549,987
Other current assets		
Total other current assets	68,368	114,114
Total current assets	32,481,273	35,933,828
Non-current assets		
Non-current available-for-sale financial assets		
Non-current available-for-sale financial assets, net	2,404,119	2,309,664
Non-current financial assets at cost		
Non-current financial assets at cost, net	861,993	328,927
Non-current bond investment without active market		
Non-current bond investment without active market, net	12,600	7,600

Investments accounted for using equity method		
Investments accounted for using equity method, net	167,483	0
Property, plant and equipment		
Total property, plant and equipment	20,241,266	17,556,166
Investment property, net		
Investment property, net	198,112	218,229
Intangible assets		
Goodwill	310,891	309,026
Other intangible assets, net		
Other intangible assets, net	186,463	177,709
Total intangible assets	497,354	486,735
Non-current biological assets		
Total non-current biological assets	17,151	10,138
Deferred tax assets	808,703	754,593
Other non-current assets		
Long-term prepaid rents	455,672	390,810
Other non-current assets, others		
Total other non-current assets, others	269,285	600,449
Total other non-current assets	724,957	991,259
Total non-current assets	25,933,738	22,663,311
Total assets	58,415,011	58,597,139
Liabilities		
Current liabilities		
Short-term borrowings		
Total short-term borrowings	6,834,996	6,571,449
Short-term notes and bills payable		
Total short-term notes and bills payable	2,739,843	2,383,142
Current financial liabilities at fair value through profit or loss		
Total current financial liabilities at fair value through profit or loss	421	302
Notes payable		
Total notes payable	47,669	61,949
Accounts payable		
Total accounts payable	3,252,914	4,774,458
Other payables		
Dividends payable	23,210	16,802
Other payables, others	1,748,442	1,662,774
Total other payables	1,771,652	1,679,576
Other payables to related parties	0	9,552
Current tax liabilities	178,004	295,733
Current provisions		
Total current provisions	25,596	29,260
Other current liabilities		
Long-term liabilities, current portion		
Total long-term liabilities, current portion	1,317,899	1,077,146
Other current liabilities, others	188,442	118,204
Total other current liabilities	1,506,341	1,195,350
Total current liabilities	16,357,436	17,000,771

Non-current liabilities		
Bonds payable		
Total bonds payable	999,024	1,997,292
Long-term borrowings		
Total long-term borrowings	5,073,799	3,513,508
Deferred tax liabilities		
Total deferred tax liabilities	1,477,093	1,370,755
Other non-current liabilities		
Accrued pension liabilities	3,314,429	3,322,738
Other non-current liabilities, others	95,365	98,547
Total other non-current liabilities	3,409,794	3,421,285
Total non-current liabilities	10,959,710	10,302,840
Total liabilities	27,317,146	27,303,611
Equity		
Equity attributable to owners of parent		
Share capital		
Ordinary share	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024
Capital surplus		
Total capital surplus	183,205	162,708
Retained earnings		
Legal reserve	2,543,626	2,461,910
Special reserve	375,127	375,127
Unappropriated retained earnings (accumulated deficit)		
Total unappropriated retained earnings (accumulated deficit)	2,652,484	2,795,790
Total retained earnings	5,571,237	5,632,827
Other equity interest		
Total other equity interest	616,118	316,949
Treasury shares	475,606	439,705
Total equity attributable to owners of parent	17,320,978	17,098,803
Non-controlling interests	13,776,887	14,194,725
Total equity	31,097,865	31,293,528
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	104,438,075