

## Financial Statement – Balance Sheet

Provided by: USI CORPORATION  
 Financial year: Yearly  
 Unit: NT\$ thousand

Accounting Title	2014/06/30	2013/12/31	2013/06/30
<b>Balance Sheet</b>			
<b>Assets</b>			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	9,720,462	8,679,752	8,408,671
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	5,037,497	6,289,764	7,096,393
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	319,968	375,588	269,253
Current bond investment without active market			
Current bond investment without active market, net	2,684,336	3,558,562	3,405,800
Notes receivable, net			
Notes receivable, net	1,959,806	2,265,049	1,797,253
Accounts receivable, net			
Accounts receivable, net	6,531,250	5,429,641	5,183,596
Accounts receivable due from related parties, net			
Accounts receivable due from related parties, net	147,223	146,815	132,828
Other receivables			
Other receivables, net	354,928	233,693	315,105
Other receivables due from related parties			
Other receivables due from related parties, net	0	0	129
Inventories			
Inventories, manufacturing business			
Inventories, manufacturing business, net	8,872,042	8,290,863	8,070,530
Total inventories	8,872,042	8,290,863	8,070,530
Prepayments			
Total prepayments	571,248	549,987	680,895
Other current assets			
Total other current assets	223,931	114,114	73,958
Total current assets	36,422,691	35,933,828	35,434,411
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	2,510,850	2,309,664	2,493,547

Non-current financial assets at cost			
Non-current financial assets at cost, net	856,097	328,927	615,235
Non-current bond investment without active market			
Non-current bond investment without active market, net	7,600	7,600	0
Property, plant and equipment			
Total property, plant and equipment	18,308,420	17,556,166	17,064,455
Investment property, net			
Investment property, net	217,397	218,229	220,698
Intangible assets			
Goodwill	309,026	309,026	309,026
Other intangible assets, net			
Other intangible assets, net	160,990	177,709	155,105
Total intangible assets	470,016	486,735	464,131
Non-current biological assets			
Total non-current biological assets	10,066	10,138	7,890
Deferred tax assets	776,815	754,593	744,736
Other non-current assets			
Long-term prepaid rents	383,314	390,810	394,476
Other non-current assets, others			
Total other non-current assets, others	535,079	600,449	492,462
Total other non-current assets	918,393	991,259	886,938
Total non-current assets	24,075,654	22,663,311	22,497,630
Total assets	60,498,345	58,597,139	57,932,041
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	7,858,638	6,571,449	6,173,729
Short-term notes and bills payable			
Total short-term notes and bills payable	2,918,393	2,383,142	1,936,345
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	0	302	445
Notes payable			
Total notes payable	67,750	61,949	89,380
Accounts payable			
Total accounts payable	3,691,023	4,774,458	3,544,488
Other payables			
Dividends payable	1,210,481	16,802	1,505,718
Other payables, others	1,430,963	1,662,774	1,550,518
Total other payables	2,641,444	1,679,576	3,056,236
Other payables to related parties	9,834	9,552	9,387
Current tax liabilities	187,793	295,733	267,912
Current provisions			
Total current provisions	21,917	29,260	26,346
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	2,109,028	1,077,146	1,066,374
Other current liabilities, others	248,828	118,204	141,489

Total other current liabilities	2,357,856	1,195,350	1,207,863
Total current liabilities	19,754,648	17,000,771	16,312,131
Non-current liabilities			
Bonds payable			
Total bonds payable	998,640	1,997,292	1,996,536
Long-term borrowings			
Total long-term borrowings	4,366,591	3,513,508	4,251,611
Deferred tax liabilities			
Total deferred tax liabilities	1,360,206	1,370,755	1,312,450
Other non-current liabilities			
Accrued pension liabilities	3,288,734	3,322,738	3,280,899
Other non-current liabilities, others	93,192	98,547	95,285
Total other non-current liabilities	3,381,926	3,421,285	3,376,184
Total non-current liabilities	10,107,363	10,302,840	10,936,781
Total liabilities	29,862,011	27,303,611	27,248,912
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	183,198	162,708	163,473
Retained earnings			
Legal reserve	2,543,626	2,461,910	2,461,910
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,347,260	2,795,790	2,459,876
Total retained earnings	5,266,013	5,632,827	5,296,913
Other equity interest			
Total other equity interest	471,975	316,949	194,316
Treasury shares	439,705	439,705	439,705
Total equity attributable to owners of parent	16,907,505	17,098,803	16,641,021
Non-controlling interests	13,728,829	14,194,725	14,042,108
Total equity	30,636,334	31,293,528	30,683,129
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	104,438,075	104,438,075	104,438,075