

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2014/03/31	2013/12/31	2013/03/31
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	9,907,087	8,679,752	9,781,321
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	6,369,230	6,289,764	5,920,092
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	339,333	375,588	324,146
Current bond investment without active market			
Current bond investment without active market, net	2,578,963	3,558,562	2,743,721
Notes receivable, net			
Notes receivable, net	2,214,981	2,265,049	1,980,169
Accounts receivable, net			
Accounts receivable, net	5,458,766	5,429,641	4,476,084
Accounts receivable due from related parties, net			
Accounts receivable due from related parties, net	120,036	146,815	113,681
Other receivables			
Other receivables, net	294,490	233,693	244,146
Other receivables due from related parties			
Other receivables due from related parties, net	0	0	129
Inventories			
Total inventories	9,434,570	8,290,863	8,822,177
Prepayments			
Total prepayments	892,884	549,987	587,160
Other current assets			
Total other current assets	159,101	114,114	272,290
Total current assets	37,769,441	35,933,828	35,265,116
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	2,316,109	2,309,664	2,609,443
Non-current financial assets at cost			
Non-current financial assets at cost, net	330,799	328,927	616,316

Non-current bond investment without active market			
Non-current bond investment without active market, net	7,600	7,600	0
Property, plant and equipment			
Total property, plant and equipment	17,995,344	17,556,166	16,919,742
Investment property, net			
Investment property, net	218,065	218,229	221,364
Intangible assets			
Goodwill	309,026	309,026	309,026
Other intangible assets, net			
Other intangible assets, net	184,256	177,709	67,911
Total intangible assets	493,282	486,735	376,937
Non-current biological assets			
Total non-current biological assets	10,271	10,138	7,731
Deferred tax assets	768,755	754,593	731,919
Other non-current assets			
Long-term prepaid rents	393,502	390,810	390,002
Other non-current assets, others			
Total other non-current assets, others	471,028	600,449	486,018
Total other non-current assets	864,530	991,259	876,020
Total non-current assets	23,004,755	22,663,311	22,359,472
Total assets	60,774,196	58,597,139	57,624,588
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	8,149,918	6,571,449	6,502,234
Short-term notes and bills payable			
Total short-term notes and bills payable	2,832,525	2,383,142	2,301,265
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	103	302	522
Notes payable			
Total notes payable	76,433	61,949	70,668
Accounts payable			
Total accounts payable	3,778,504	4,774,458	3,382,706
Other payables			
Other payables, others	1,481,618	1,679,576	1,478,578
Total other payables	1,481,618	1,679,576	1,478,578
Other payables to related parties	9,586	9,552	9,391
Current tax liabilities	370,320	295,733	287,959
Current provisions			
Total current provisions	22,251	29,260	24,585
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	1,585,550	1,077,146	707,235
Other current liabilities, others	196,170	118,204	241,254
Total other current liabilities	1,781,720	1,195,350	948,489
Total current liabilities	18,502,978	17,000,771	15,006,397
Non-current liabilities			

Bonds payable			
Total bonds payable	1,498,001	1,997,292	1,996,160
Long-term borrowings			
Total long-term borrowings	4,386,530	3,513,508	4,066,907
Deferred tax liabilities			
Total deferred tax liabilities	1,377,673	1,370,755	1,304,280
Other non-current liabilities			
Accrued pension liabilities	3,295,937	3,322,738	3,289,527
Other non-current liabilities, others	96,187	98,547	92,802
Total other non-current liabilities	3,392,124	3,421,285	3,382,329
Total non-current liabilities	10,654,328	10,302,840	10,749,676
Total liabilities	29,157,306	27,303,611	25,756,073
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	162,584	162,708	129,781
Retained earnings			
Legal reserve	2,461,910	2,461,910	2,295,930
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,936,517	2,795,790	3,590,926
Total retained earnings	5,773,554	5,632,827	6,261,983
Other equity interest			
Other equity, others			
Total other equity, others	378,882	316,949	253,842
Total other equity interest	378,882	316,949	253,842
Treasury shares	439,705	439,705	439,705
Total equity attributable to owners of parent	17,301,339	17,098,803	17,631,925
Non-controlling interests	14,315,551	14,194,725	14,236,590
Total equity	31,616,890	31,293,528	31,868,515
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	104,438,075	104,438,075	104,438,075