

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2013/09/30	2012/12/31	2012/09/30	2012/01/01
Balance Sheet				
Assets				
Current assets				
Cash and cash equivalents				
Total cash and cash equivalents	8,633,561	10,609,598	10,278,690	9,179,430
Current financial assets at fair value through profit or loss				
Total current financial assets at fair value through profit or loss	6,539,772	6,316,414	6,623,448	7,698,415
Current available-for-sale financial assets				
Current available-for-sale financial assets, net	321,893	380,100	378,040	339,484
Current bond investment without active market				
Current bond investment without active market, net	3,357,508	1,564,696	2,025,281	1,944,106
Notes receivable, net				
Notes receivable, net	2,103,941	2,096,762	1,877,765	1,817,501
Accounts receivable, net				
Accounts receivable, net	5,515,028	4,497,026	5,436,296	5,229,328
Accounts receivable due from related parties, net				
Accounts receivable due from related parties, net	122,333	129,240	127,170	129,491
Other receivables				
Other receivables, net	235,737	271,625	371,300	269,974
Other receivables due from related parties				
Other receivables due from related parties, net	129	123	123	0
Inventories				
Inventories, manufacturing business				
Inventories, manufacturing business, net	7,155,957	7,163,740	7,183,608	7,807,279
Total inventories	7,155,957	7,163,740	7,183,608	7,807,279
Prepayments				
Total prepayments	741,428	186,883	729,520	276,651
Other current assets				
Total other current assets	234,830	323,239	3,172	276,366
Total current assets	34,962,117	33,539,446	35,034,413	34,968,025
Non-current assets				
Non-current available-for-sale financial assets				
Non-current available-for-sale financial assets, net	2,260,862	2,531,407	2,730,867	2,025,930

Non-current financial assets at cost				
Non-current financial assets at cost, net	322,142	613,687	697,664	753,383
Non-current bond investment without active market				
Non-current bond investment without active market, net	7,600	32,250	32,126	32,000
Investments accounted for using equity method				
Investments accounted for using equity method, net	0	0	0	5,581
Property, plant and equipment				
Total property, plant and equipment	17,212,853	16,579,260	16,368,766	15,906,803
Investment property, net				
Investment property, net	218,772	220,566	221,994	227,865
Intangible assets				
Goodwill	309,026	308,423	306,811	301,974
Other intangible assets, net				
Other intangible assets, net	170,036	70,665	104,099	62,469
Total intangible assets	479,062	379,088	410,910	364,443
Non-current biological assets				
Total non-current biological assets	7,816	7,508	0	0
Deferred tax assets	760,148	725,387	699,026	721,338
Other non-current assets				
Long-term prepaid rents	387,408	382,709	393,402	416,736
Other non-current assets, others				
Total other non-current assets, others	538,306	493,864	559,690	995,269
Total other non-current assets	925,714	876,573	953,092	1,412,005
Total non-current assets	22,194,969	21,965,726	22,114,445	21,449,348
Total assets	57,157,086	55,505,172	57,148,858	56,417,373
Liabilities				
Current liabilities				
Short-term borrowings				
Total short-term borrowings	6,213,506	5,230,823	6,021,971	5,876,457
Short-term notes and bills payable				
Total short-term notes and bills payable	2,059,164	2,166,905	2,606,839	3,208,836
Current financial liabilities at fair value through profit or loss				
Total current financial liabilities at fair value through profit or loss	571	5	50	57
Notes payable				
Total notes payable	98,794	26,228	101,026	30,591
Accounts payable				
Total accounts payable	3,907,309	3,492,318	3,155,410	3,204,666
Other payables				
Dividends payable	22,237	9,128	7,913	7,947
Other payables, others	1,648,431	1,435,179	1,568,856	1,668,868
Total other payables	1,670,668	1,444,307	1,576,769	1,676,815
Other payables to related parties	9,469	9,481	9,754	16,097
Current tax liabilities	238,810	218,593	233,338	715,427
Current provisions				
Total current provisions	27,222	30,664	33,765	38,707
Other current liabilities				
Long-term liabilities, current portion				

Total long-term liabilities, current portion	867,486	955,344	1,035,955	1,032,416
Other current liabilities, others	206,456	252,029	433,364	407,887
Total other current liabilities	1,073,942	1,207,373	1,469,319	1,440,303
Total current liabilities	15,299,455	13,826,697	15,208,241	16,207,956
Non-current liabilities				
Bonds payable				
Total bonds payable	1,996,913	1,995,785	1,995,412	1,994,301
Long-term borrowings				
Total long-term borrowings	4,447,732	4,115,065	4,254,923	4,567,493
Deferred tax liabilities				
Total deferred tax liabilities	1,301,037	1,281,607	1,273,394	1,243,373
Other non-current liabilities				
Accrued pension liabilities	3,258,036	3,321,183	3,256,879	3,279,545
Other non-current liabilities, others	98,510	90,616	97,280	97,427
Total other non-current liabilities	3,356,546	3,411,799	3,354,159	3,376,972
Total non-current liabilities	11,102,228	10,804,256	10,877,888	11,182,139
Total liabilities	26,401,683	24,630,953	26,086,129	27,390,095
Equity				
Equity attributable to owners of parent				
Share capital				
Ordinary share	11,426,024	11,426,024	11,426,024	9,935,673
Total capital stock	11,426,024	11,426,024	11,426,024	9,935,673
Capital surplus				
Total capital surplus	162,837	129,906	130,048	97,896
Retained earnings				
Legal reserve	2,461,910	2,295,930	2,295,930	1,975,172
Special reserve	375,127	0	0	0
Unappropriated retained earnings (accumulated deficit)				
Total unappropriated retained earnings (accumulated deficit)	2,654,064	3,683,506	3,771,013	4,830,318
Total retained earnings	5,491,101	5,979,436	6,066,943	6,805,490
Other equity interest				
Total other equity interest	87,838	46,062	192,046	-328,831
Treasury shares	439,705	439,705	439,705	438,978
Total equity attributable to owners of parent	16,728,095	17,141,723	17,375,356	16,071,250
Non-controlling interests	14,027,308	13,732,496	13,687,373	12,956,028
Total equity	30,755,403	30,874,219	31,062,729	29,027,278
Equivalent issue shares of advance receipts for ordinary share	0	0	0	0
Number of shares in entity held by entity and by its subsidiaries	104,438,075	104,438,075	104,438,075	90,715,718