

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

| Accounting Title | 2013/03/31 | 2012/12/31 | 2012/03/31 | 2012/01/01 |
|---|------------|------------|------------|------------|
| Balance Sheet | | | | |
| Assets | | | | |
| Current assets | | | | |
| Cash and cash equivalents | | | | |
| Total cash and cash equivalents | 9,781,321 | 10,609,598 | 10,073,290 | 9,179,430 |
| Current financial assets at fair value through profit or loss | | | | |
| Total current financial assets at fair value through profit or loss | 5,920,092 | 6,316,414 | 7,397,366 | 7,698,415 |
| Current available-for-sale financial assets | | | | |
| Current available-for-sale financial assets, net | 324,146 | 380,100 | 410,667 | 339,484 |
| Current bond investment without active market | | | | |
| Current bond investment without active market, net | 2,743,721 | 1,564,696 | 1,727,218 | 1,944,106 |
| Notes receivable, net | | | | |
| Notes receivable, net | 1,980,169 | 2,096,762 | 1,736,985 | 1,817,501 |
| Accounts receivable, net | | | | |
| Accounts receivable, net | 4,476,084 | 4,497,026 | 5,429,350 | 5,229,328 |
| Accounts receivable due from related parties, net | | | | |
| Accounts receivable due from related parties, net | 113,681 | 129,240 | 56,099 | 129,491 |
| Other receivables | | | | |
| Other receivables, net | 244,146 | 271,625 | 172,191 | 269,974 |
| Other receivables due from related parties | | | | |
| Other receivables due from related parties, net | 129 | 123 | 123 | 0 |
| Inventories | | | | |
| Total inventories | 8,822,177 | 7,163,740 | 8,768,271 | 7,807,279 |
| Prepayments | | | | |
| Total prepayments | 587,160 | 186,883 | 291,551 | 276,651 |
| Other current assets | | | | |
| Total other current assets | 272,290 | 323,239 | 852,999 | 276,366 |
| Total current assets | 35,265,116 | 33,539,446 | 36,916,110 | 34,968,025 |
| Non-current assets | | | | |
| Non-current available-for-sale financial assets | | | | |
| Non-current available-for-sale financial assets, net | 2,609,443 | 2,531,407 | 2,325,784 | 2,025,930 |
| Non-current financial assets at cost | | | | |
| Non-current financial assets at cost, net | 616,316 | 613,687 | 760,001 | 753,383 |

| | | | | |
|--|------------|------------|------------|------------|
| Non-current bond investment without active market | | | | |
| Non-current bond investment without active market, net | 0 | 32,250 | 32,113 | 32,000 |
| Investments accounted for using equity method | | | | |
| Investments accounted for using equity method, net | 0 | 0 | 5,418 | 5,581 |
| Property, plant and equipment | | | | |
| Total property, plant and equipment | 16,919,742 | 16,579,260 | 15,983,896 | 15,906,803 |
| Investment property, net | | | | |
| Investment property, net | 221,364 | 220,566 | 224,900 | 227,865 |
| Intangible assets | | | | |
| Goodwill | 309,026 | 308,423 | 303,586 | 301,974 |
| Other intangible assets, net | | | | |
| Other intangible assets, net | 67,911 | 70,665 | 84,159 | 62,469 |
| Total intangible assets | 376,937 | 379,088 | 387,745 | 364,443 |
| Non-current biological assets | | | | |
| Total non-current biological assets | 7,731 | 7,508 | 0 | 0 |
| Deferred tax assets | 731,919 | 725,387 | 719,048 | 721,338 |
| Other non-current assets | | | | |
| Long-term prepaid rents | 390,002 | 382,709 | 404,316 | 416,736 |
| Other non-current assets, others | | | | |
| Total other non-current assets, others | 486,018 | 493,864 | 678,431 | 995,269 |
| Total other non-current assets | 876,020 | 876,573 | 1,082,747 | 1,412,005 |
| Total non-current assets | 22,359,472 | 21,965,726 | 21,521,652 | 21,449,348 |
| Total assets | 57,624,588 | 55,505,172 | 58,437,762 | 56,417,373 |
| Liabilities | | | | |
| Current liabilities | | | | |
| Short-term borrowings | | | | |
| Total short-term borrowings | 6,502,234 | 5,230,823 | 6,559,914 | 5,876,457 |
| Short-term notes and bills payable | | | | |
| Total short-term notes and bills payable | 2,301,265 | 2,166,905 | 2,167,486 | 3,208,836 |
| Current financial liabilities at fair value through profit or loss | | | | |
| Total current financial liabilities at fair value through profit or loss | 522 | 5 | 565 | 57 |
| Notes payable | | | | |
| Total notes payable | 70,668 | 26,228 | 74,764 | 30,591 |
| Accounts payable | | | | |
| Total accounts payable | 3,382,706 | 3,492,318 | 3,846,343 | 3,204,666 |
| Other payables | | | | |
| Total other payables | 1,478,578 | 1,435,179 | 1,326,321 | 1,668,868 |
| Other payables to related parties | 9,391 | 9,481 | 10,745 | 16,097 |
| Current tax liabilities | 287,959 | 218,593 | 837,990 | 715,427 |
| Current provisions | | | | |
| Total current provisions | 24,585 | 30,664 | 31,010 | 38,707 |
| Other current liabilities | | | | |
| Long-term liabilities, current portion | | | | |
| Total long-term liabilities, current portion | 707,235 | 955,344 | 1,106,419 | 1,032,416 |
| Other current liabilities, others | 241,254 | 261,157 | 334,703 | 415,834 |
| Total other current liabilities | 948,489 | 1,216,501 | 1,441,122 | 1,448,250 |
| Total current liabilities | 15,006,397 | 13,826,697 | 16,296,260 | 16,207,956 |

| | | | | |
|---|-------------|-------------|------------|------------|
| Non-current liabilities | | | | |
| Bonds payable | | | | |
| Total bonds payable | 1,996,160 | 1,995,785 | 1,994,669 | 1,994,301 |
| Long-term borrowings | | | | |
| Total long-term borrowings | 4,066,907 | 4,115,065 | 5,215,809 | 4,567,493 |
| Deferred tax liabilities | | | | |
| Total deferred tax liabilities | 1,304,280 | 1,281,607 | 1,223,098 | 1,243,373 |
| Other non-current liabilities | | | | |
| Accrued pension liabilities | 3,289,527 | 3,321,183 | 3,255,599 | 3,279,545 |
| Other non-current liabilities, others | 92,802 | 90,616 | 106,141 | 97,427 |
| Total other non-current liabilities | 3,382,329 | 3,411,799 | 3,361,740 | 3,376,972 |
| Total non-current liabilities | 10,749,676 | 10,804,256 | 11,795,316 | 11,182,139 |
| Total liabilities | 25,756,073 | 24,630,953 | 28,091,576 | 27,390,095 |
| Equity | | | | |
| Equity attributable to owners of parent | | | | |
| Share capital | | | | |
| Ordinary share | 11,426,024 | 11,426,024 | 9,935,673 | 9,935,673 |
| Total capital stock | 11,426,024 | 11,426,024 | 9,935,673 | 9,935,673 |
| Capital surplus | | | | |
| Total capital surplus | 129,781 | 129,906 | 98,168 | 97,896 |
| Retained earnings | | | | |
| Legal reserve | 2,295,930 | 2,295,930 | 1,975,172 | 1,975,172 |
| Special reserve | 375,127 | 0 | 0 | 0 |
| Unappropriated retained earnings (accumulated deficit) | | | | |
| Total unappropriated retained earnings (accumulated deficit) | 3,590,926 | 3,683,506 | 5,438,796 | 4,830,318 |
| Total retained earnings | 6,261,983 | 5,979,436 | 7,413,968 | 6,805,490 |
| Other equity interest | | | | |
| Other equity, others | | | | |
| Total other equity, others | 253,842 | 46,062 | -5,590 | -328,831 |
| Total other equity interest | 253,842 | 46,062 | -5,590 | -328,831 |
| Treasury shares | 439,705 | 439,705 | 439,738 | 438,978 |
| Total equity attributable to owners of parent | 17,631,925 | 17,141,723 | 17,002,481 | 16,071,250 |
| Non-controlling interests | 14,236,590 | 13,732,496 | 13,343,705 | 12,956,028 |
| Total equity | 31,868,515 | 30,874,219 | 30,346,186 | 29,027,278 |
| Equivalent issue shares of advance receipts for ordinary share | 0 | 0 | 0 | 0 |
| Number of shares in entity held by entity and by its subsidiaries | 104,438,075 | 104,438,075 | 90,815,718 | 90,815,718 |