

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2012/12/31		2011/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	5,426,482.00	25.08	5,677,835.00	27.45
Financial assets measured at fair value through profit or loss - current	2,497,236.00	11.54	2,887,884.00	13.96
Available-for-sale financial assets - current	126,680.00	0.59	66,326.00	0.32
Notes receivable - net	52,282.00	0.24	116,960.00	0.57
Accounts receivable - net	445,610.00	2.06	607,968.00	2.94
Accounts receivable - related parties - net	79,351.00	0.37	70,564.00	0.34
Other receivables	47,285.00	0.22	35,443.00	0.17
Other receivables - related parties	665,902.00	3.08	124,454.00	0.60
Other financial assets - current	149,634.00	0.69	0.00	0.00
Inventories	1,178,798.00	5.45	1,488,634.00	7.20
Other current assets	170,236.00	0.79	146,220.00	0.71
Current assets	10,839,496.00	50.09	11,222,288.00	54.26
Funds and Investments				
Available-for-sale financial assets - non current	1,331,530.00	6.15	952,304.00	4.60
Financial assets carried at cost - non current	260,574.00	1.20	275,813.00	1.33

Equity investments under equity method	7,739,117.00	35.77	6,870,916.00	33.22
Investments	7,739,117.00	35.77	6,870,916.00	33.22
Funds and long-term investments	9,331,221.00	43.12	8,099,033.00	39.16
Fixed Assets				
Cost				
Land	238,137.00	1.10	238,137.00	1.15
Land improvements	76,546.00	0.35	70,672.00	0.34
Buildings and structures	403,190.00	1.86	398,819.00	1.93
Machinery and equipment	3,153,097.00	14.57	3,093,103.00	14.95
Transportation equipment	29,079.00	0.13	28,985.00	0.14
Maintenance equipment and tools	15,005.00	0.07	15,402.00	0.07
Other facilities	81,951.00	0.38	81,423.00	0.39
Revaluation increment	449,376.00	2.08	449,376.00	2.17
Cost and revaluation increment	4,446,381.00	20.55	4,375,917.00	21.16
Accumulated depreciation	-3,440,588.00	-15.90	-3,342,811.00	-16.16
Construction in process and prepayment for equipments	324,434.00	1.50	58,763.00	0.28
Fixed assets	1,330,227.00	6.15	1,091,869.00	5.28
Intangible Assets				
Patents	0.00	0.00	52,007.00	0.25
Intangible assets	0.00	0.00	52,007.00	0.25
Other Assets				
Rental assets	46,204.00	0.21	49,088.00	0.24
Idled assets	38,600.00	0.18	38,849.00	0.19
Guarantee deposits paid	23,075.00	0.11	24,802.00	0.12
Deferred charges	29,509.00	0.14	20,059.00	0.10
Deferred income tax assets - non current	0.00	0.00	85,313.00	0.41

Other assets	137,388.00	0.63	218,111.00	1.05
Assets	21,638,332.00	100.00	20,683,308.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Accounts payable	969,904.00	4.48	659,236.00	3.19
Accounts payable - related parties	84,828.00	0.39	139,255.00	0.67
Income tax payable	60,421.00	0.28	360,284.00	1.74
Accrued expenses	235,389.00	1.09	395,399.00	1.91
Other payables - related parties	151,774.00	0.70	23,130.00	0.11
Other payables	9,128.00	0.04	7,947.00	0.04
Advance receipts	11,757.00	0.05	40,789.00	0.20
Other current liabilities	18,441.00	0.09	11,695.00	0.06
Current liabilities	1,541,642.00	7.12	1,637,735.00	7.92
Long term Liabilities				
Bonds payable	1,995,785.00	9.22	1,994,301.00	9.64
Long-term liabilities	1,995,785.00	9.22	1,994,301.00	9.64
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.20	43,580.00	0.21
Reserves	43,580.00	0.20	43,580.00	0.21
Other Liabilities				
Pension reserve / accrued pension liability	733,571.00	3.39	732,072.00	3.54
Guarantee deposits received	4,875.00	0.02	4,836.00	0.02
Deferred income tax liabilities	1,653.00	0.01	0.00	0.00
Other liabilities - other	15,067.00	0.07	24,735.00	0.12
Other liabilities	755,166.00	3.49	761,643.00	3.68

Liabilities	4,336,173.00	20.04	4,437,259.00	21.45
Stockholders' Equity				
Capital				
Common stock	11,426,024.00	52.80	9,935,673.00	48.04
Capital Surplus				
Capital surplus - treasury stock transactions	116,071.00	0.54	86,179.00	0.42
Capital surplus - long-term equity investments	136,624.00	0.63	129,663.00	0.63
Capital surplus - other	11,717.00	0.05	11,717.00	0.06
Capital surplus	264,412.00	1.22	227,559.00	1.10
Retained Earnings				
Legal reserve	2,295,930.00	10.61	1,975,172.00	9.55
Unappropriated retained earnings	3,310,311.00	15.30	4,455,191.00	21.54
Retained earnings	5,606,241.00	25.91	6,430,363.00	31.09
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	77,839.00	0.36	199,064.00	0.96
Net loss not recognized as pension cost	-98,436.00	-0.45	-77,298.00	-0.37
Unrealized gains (losses) on financial instruments	167,287.00	0.77	-328,831.00	-1.59
Unrealized Revaluation Increment	298,497.00	1.38	298,497.00	1.44
Treasure stock	-439,705.00	-2.03	-438,978.00	-2.12
Equity adjustments	5,482.00	0.03	-347,546.00	-1.68
Stockholders' equity	17,302,159.00	79.96	16,246,049.00	78.55
Number of treasury stock acquired by the company and subsidiaries (unit: share)	104,438,075.00	482.65	90,715,718.00	438.59
	0.00	0.00	0.00	0.00