

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2011/06/30		2010/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	4,681,729.00	22.58	2,493,456.00	15.25
Financial assets measured at fair value through profit or loss - current	3,166,990.00	15.27	2,209,460.00	13.51
Available-for-sale financial assets - current	93,988.00	0.45	83,557.00	0.51
Notes receivable - net	90,810.00	0.44	249,720.00	1.53
Accounts receivable - net	604,801.00	2.92	108,177.00	0.66
Accounts receivable - related parties - net	152,029.00	0.73	582,193.00	3.56
Other receivables	59,081.00	0.28	111,206.00	0.68
Other receivables - related parties	221,074.00	1.07	25,481.00	0.16
Other financial assets - current	0.00	0.00	38,659.00	0.24
Inventories	1,659,691.00	8.00	1,146,426.00	7.01
Other current assets	144,744.00	0.70	442,065.00	2.70
Current assets	10,874,937.00	52.45	7,490,400.00	45.80
Funds and Investments				
Available-for-sale financial assets - non current	1,034,435.00	4.99	50,023.00	0.31
Financial assets carried at cost - non current	275,813.00	1.33	1,007,577.00	6.16

Equity investments under equity method	7,156,242.00	34.51	275,813.00	1.69
Investments	7,156,242.00	34.51	6,074,097.00	37.14
Funds and long-term investments	8,466,490.00	40.83	6,074,097.00	37.14
Fixed Assets			7,407,510.00	45.30
Cost				
Land	238,137.00	1.15		
Land improvements	71,771.00	0.35	238,137.00	1.46
Buildings and structures	397,044.00	1.91	71,611.00	0.44
Machinery and equipment	3,097,515.00	14.94	390,055.00	2.39
Transportation equipment	29,565.00	0.14	3,036,375.00	18.57
Maintenance equipment and tools	23,949.00	0.12	29,779.00	0.18
Other facilities	88,813.00	0.43	24,104.00	0.15
Revaluation increment	456,089.00	2.20	92,201.00	0.56
Cost and revaluation increment	4,402,883.00	21.23	456,671.00	2.79
Accumulated depreciation	-3,410,527.00	-16.45	4,338,933.00	26.53
Construction in process and prepayment for equipments	81,419.00	0.39	-3,336,387.00	-20.40
Fixed assets	1,073,775.00	5.18	64,390.00	0.39
Intangible Assets			1,066,936.00	6.52
Patents	0.00	0.00		
Intangible assets	0.00	0.00	32,554.00	0.20
OtherAssets			32,554.00	0.20
Rental assets	46,105.00	0.22		
Idled assets	39,145.00	0.19	50,632.00	0.31
Guarantee deposits paid	22,931.00	0.11	39,646.00	0.24
Deferred charges	19,682.00	0.09	12,680.00	0.08
Deferred income tax assets - non current	91,263.00	0.44	5,157.00	0.03

Other assets - other	101,000.00	0.49	96,355.00	0.59
Other assets	320,126.00	1.54	151,000.00	0.92
Assets	20,735,328.00	100.00	355,470.00	2.17
Liabilities and Stockholders' Equity			16,352,870.00	100.00
Liabilities				
Current Liabilities				
Short-term borrowings	194,206.00	0.94		
Accounts payable	608,924.00	2.94	0.00	0.00
Accounts payable - related parties	112,580.00	0.54	3,249.00	0.02
Income tax payable	324,465.00	1.56	613,218.00	3.75
Accrued expenses	287,157.00	1.38	22,753.00	0.14
Other payables - related parties	23,110.00	0.11	199,717.00	1.22
Other payables	870,029.00	4.20	205,248.00	1.26
Advance receipts	25,323.00	0.12	74,067.00	0.45
Other current liabilities	11,785.00	0.06	627,746.00	3.84
Current liabilities	2,457,579.00	11.85	21,902.00	0.13
Long term Liabilities			1,000,000.00	6.12
Bonds payable	1,993,568.00	9.61	26,966.00	0.16
Long-term liabilities	1,993,568.00	9.61	2,794,866.00	17.09
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.21	0.00	0.00
Reserves	43,580.00	0.21	0.00	0.00
Other Liabilities				
Pension reserve / accrued pension liability	720,504.00	3.47	43,580.00	0.27
Guarantee deposits received	5,707.00	0.03	43,580.00	0.27
Deferred income tax liabilities	0.00	0.00		

Other liabilities - other	23,936.00	0.12	740,482.00	4.53
Other liabilities	750,147.00	3.62	4,594.00	0.03
Liabilities	5,244,874.00	25.29	27,750.00	0.17
Stockholders' Equity			772,826.00	4.73
Capital			3,611,272.00	22.08
Common stock	8,639,716.00	41.67		
Stock dividend to be distributed	1,295,957.00	6.25		
Capital Surplus			7,714,032.00	47.17
Capital surplus - treasury stock transactions	93,798.00	0.45	925,684.00	5.66
Capital surplus - long-term equity investments	131,683.00	0.64		
Capital surplus - other	11,717.00	0.06	68,785.00	0.42
Capital surplus	237,198.00	1.14	134,997.00	0.83
Retained Earnings			11,717.00	0.07
Legal reserve	1,975,172.00	9.53	215,499.00	1.32
Unappropriated retained earnings	3,271,147.00	15.78		
Retained earnings	5,246,319.00	25.30	1,680,933.00	10.28
Stockholders' Equity and Other adjustmen			1,779,320.00	10.88
Cumulative translation adjustments	14,493.00	0.07	3,460,253.00	21.16
Net loss not recognized as pension cost	-87,394.00	-0.42		
Unrealized gains (losses) on financial instruments	252,646.00	1.22	225,649.00	1.38
Unrealized Revaluation Increment	298,497.00	1.44	-157,797.00	-0.96
	-406,978.00	-1.96	194,499.00	1.19
Equity adjustments	71,264.00	0.34	298,497.00	1.83
Stockholders' equity	15,490,454.00	74.71	-134,718.00	-0.82
Number of treasury stock acquired by the company and subsidiaries (unit: share)	75,852,799.00	365.81	426,130.00	2.61

	0.00	0.00	12,741,598.00	77.92
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