

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2010/09/30		2009/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,643,384.00	15.62	1,719,502.00	11.24
Financial assets measured at fair value through profit or loss - current	2,673,500.00	15.80	1,934,511.00	12.64
Available-for-sale financial assets - current	86,130.00	0.51	89,715.00	0.58
Notes receivable - net	91,996.00	0.54	99,773.00	0.65
Accounts receivable - net	492,452.00	2.91	74,957.00	0.48
Accounts receivable - related parties - net	135,657.00	0.80	456,883.00	2.98
Other receivables	25,302.00	0.15	182,430.00	1.19
Other receivables - related parties	33,818.00	0.20	25,600.00	0.16
Inventories	918,050.00	5.43	35,950.00	0.23
Other current assets	452,289.00	2.67	1,008,453.00	6.59
Current assets	7,552,578.00	44.64	229,699.00	1.50
Funds and Investments			5,857,473.00	38.29
Financial assets measured at fair value through profit or loss - non current	50,030.00	0.30		
Available-for-sale financial assets - non current	1,098,091.00	6.49	45,023.00	0.29
Financial assets carried at cost - non current	275,813.00	1.63	1,043,090.00	6.81

Equity investments under equity method	6,480,459.00	38.30	275,813.00	1.80
Investments	6,480,459.00	38.30	50,000.00	0.32
Funds and long-term investments	7,904,393.00	46.72	5,922,751.00	38.71
Fixed Assets			5,922,751.00	38.71
Cost			7,336,677.00	47.96
Land	238,137.00	1.41		
Land improvements	71,611.00	0.42		
Buildings and structures	390,055.00	2.31	238,137.00	1.55
Machinery and equipment	3,057,378.00	18.07	71,611.00	0.46
Transportation equipment	29,927.00	0.18	389,127.00	2.54
Maintenance equipment and tools	24,104.00	0.14	3,016,833.00	19.72
Other facilities	91,406.00	0.54	29,407.00	0.19
Revaluation increment	456,671.00	2.70	24,104.00	0.15
Cost and revaluation increment	4,359,289.00	25.77	89,925.00	0.58
Accumulated depreciation	-3,360,487.00	-19.86	456,671.00	2.98
Accumulated impairment - fixed assets	-6,852.00	-0.04	4,315,815.00	28.21
Construction in process and prepayment for equipments	71,351.00	0.42	-3,278,079.00	-21.42
Fixed assets	1,063,301.00	6.28	0.00	0.00
Intangible Assets			30,844.00	0.20
Patents	0.00	0.00	1,068,580.00	6.98
Deferred pension cost	32,554.00	0.19		
Intangible assets	32,554.00	0.19	65,108.00	0.42
OtherAssets			65,108.00	0.42
Rental assets	49,470.00	0.29		
Idled assets	39,521.00	0.23	53,277.00	0.34
Guarantee deposits paid	19,243.00	0.11	40,022.00	0.26

Deferred charges	17,082.00	0.10	13,071.00	0.08
Deferred income tax assets - non current	89,898.00	0.53	5,059.00	0.03
Other assets - other	151,000.00	0.89	200,277.00	1.30
Other assets	366,214.00	2.16	657,900.00	4.30
Assets	16,919,040.00	100.00	969,606.00	6.33
Liabilities and Stockholders' Equity			15,297,444.00	100.00
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00		
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	602,463.00	3.93
Accounts payable	524,581.00	3.10	9,835.00	0.06
Accounts payable - related parties	33,530.00	0.20	180,232.00	1.17
Income tax payable	208,457.00	1.23	250,924.00	1.64
Accrued expenses	287,130.00	1.70	223,787.00	1.46
Other payables - related parties	67,867.00	0.40	13,575.00	0.08
Other payables	10,669.00	0.06	34,868.00	0.22
Advance receipts	97,534.00	0.58	0.00	0.00
Long-term liabilities - current portion	1,000,000.00	5.91	5,632.00	0.03
Other current liabilities	103,391.00	0.61	1,321,316.00	8.63
Current liabilities	2,333,159.00	13.79		
Long term Liabilities			1,000,000.00	6.53
Bonds payable	0.00	0.00	1,000,000.00	6.53
Long-term liabilities	0.00	0.00		
Reserves			43,580.00	0.28
Reserve for land revaluation increment tax	43,580.00	0.26	43,580.00	0.28
Reserves	43,580.00	0.26		

Other Liabilities			758,775.00	4.96
Pension reserve / accrued pension liability	753,367.00	4.45	3,565.00	0.02
Guarantee deposits received	4,594.00	0.03	20,250.00	0.13
Other liabilities - other	26,171.00	0.15	782,590.00	5.11
Other liabilities	784,132.00	4.63	3,147,486.00	20.57
Liabilities	3,160,871.00	18.68		
Stockholders' Equity				
Capital			7,714,032.00	50.42
Common stock	8,639,716.00	51.07		
Capital Surplus			56,457.00	0.36
Capital surplus - treasury stock transactions	68,785.00	0.41	133,845.00	0.87
Capital surplus - long-term equity investments	136,339.00	0.81	11,717.00	0.07
Capital surplus - other	11,717.00	0.07	202,019.00	1.32
Capital surplus	216,841.00	1.28		
Retained Earnings			1,479,072.00	9.66
Legal reserve	1,680,933.00	9.94	2,240,916.00	14.64
Unappropriated retained earnings	2,594,619.00	15.34	3,719,988.00	24.31
Retained earnings	4,275,552.00	25.27		
Stockholders' Equity and Other adjustmen			187,445.00	1.22
Cumulative translation adjustments	178,442.00	1.05	-128,952.00	-0.84
Net loss not recognized as pension cost	-157,797.00	-0.93	291,155.00	1.90
Unrealized gains (losses) on financial instruments	441,636.00	2.61	299,381.00	1.95
Unrealized Revaluation Increment	298,497.00	1.76	-135,110.00	-0.88
	-134,718.00	-0.80	513,919.00	3.35
Equity adjustments	626,060.00	3.70	12,149,958.00	79.42

Stockholders' equity	13,758,169.00	81.32	46,323,928.00	302.82
Number of treasury stock acquired by the company and subsidiaries (unit: share)	51,882,799.00	306.65	0.00	0.00
	0.00	0.00		