

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2010/03/31		2009/03/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,134,116.00	13.16	1,672,080.00	11.84
Financial assets measured at fair value through profit or loss - current	1,574,969.00	9.71	2,086,734.00	14.77
Available-for-sale financial assets - current	104,080.00	0.64	98,143.00	0.69
Held-to-maturity financial assets - current	499,491.00	3.08	0.00	0.00
Notes receivable - net	89,488.00	0.55	41,459.00	0.29
Accounts receivable - net	545,388.00	3.36	357,581.00	2.53
Accounts receivable - related parties - net	199,945.00	1.23	118,686.00	0.84
Other receivables	41,996.00	0.26	45,424.00	0.32
Other receivables - related parties	142,931.00	0.88	32,492.00	0.23
Inventories	1,316,317.00	8.12	819,533.00	5.80
Other current assets	202,415.00	1.25	240,435.00	1.70
Current assets	6,851,136.00	42.24	5,512,567.00	39.04
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	70,029.00	0.43	0.00	0.00
Available-for-sale financial assets - non current	1,159,955.00	7.15	841,879.00	5.96

Financial assets carried at cost - non current	275,813.00	1.70	292,813.00	2.07
Equity investments under equity method	6,117,953.00	37.72	50,000.00	0.35
Investments	6,117,953.00	37.72	5,571,423.00	39.45
Funds and long-term investments	7,623,750.00	47.00	5,571,423.00	39.45
Fixed Assets			6,756,115.00	47.84
Cost				
Land	238,137.00	1.47		
Land improvements	71,611.00	0.44	240,047.00	1.70
Buildings and structures	390,055.00	2.40	70,665.00	0.50
Machinery and equipment	3,033,878.00	18.70	390,152.00	2.76
Transportation equipment	28,692.00	0.18	2,995,584.00	21.21
Maintenance equipment and tools	24,104.00	0.15	27,627.00	0.19
Other facilities	92,269.00	0.57	24,104.00	0.17
Revaluation increment	456,671.00	2.82	90,270.00	0.63
Cost and revaluation increment	4,335,417.00	26.73	457,738.00	3.24
Accumulated depreciation	-3,320,385.00	-20.47	4,296,187.00	30.42
Construction in process and prepayment for equipments	39,047.00	0.24	-3,231,577.00	-22.88
Fixed assets	1,054,079.00	6.50	41,705.00	0.29
Intangible Assets			1,106,315.00	7.83
Deferred pension cost	32,554.00	0.20		
Intangible assets	32,554.00	0.20	65,108.00	0.46
OtherAssets			65,108.00	0.46
Rental assets	51,793.00	0.32		
Idled assets	39,771.00	0.25	55,564.00	0.39
Guarantee deposits paid	13,031.00	0.08	40,470.00	0.28
Deferred charges	5,595.00	0.03	13,005.00	0.09

Deferred income tax assets - non current	97,340.00	0.60	1,016.00	0.00
Other assets - other	451,000.00	2.78	131,581.00	0.93
Other assets	658,530.00	4.06	437,700.00	3.09
Assets	16,220,049.00	100.00	679,336.00	4.81
Liabilities and Stockholders' Equity			14,119,441.00	100.00
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00		
Financial liabilities measured at fair value through profit or loss - current	91.00	0.00	50,000.00	0.35
Accounts payable	730,771.00	4.51	0.00	0.00
Accounts payable - related parties	9,127.00	0.06	427,299.00	3.02
Income tax payable	234,505.00	1.45	24,032.00	0.17
Accrued expenses	164,497.00	1.01	231,682.00	1.64
Other payables - related parties	48,547.00	0.30	151,819.00	1.07
Other payables	10,709.00	0.07	202,410.00	1.43
Advance receipts	39,058.00	0.24	10,419.00	0.07
Long-term liabilities - current portion	1,000,000.00	6.17	29,778.00	0.21
Other current liabilities	4,658.00	0.03	650,000.00	4.60
Current liabilities	2,241,963.00	13.82	4,041.00	0.02
Long term Liabilities			1,781,480.00	12.61
Bonds payable	0.00	0.00		
Long-term liabilities	0.00	0.00	1,000,000.00	7.08
Reserves			1,000,000.00	7.08
Reserve for land revaluation increment tax	43,580.00	0.27		
Reserves	43,580.00	0.27	43,580.00	0.30
Other Liabilities			43,580.00	0.30

Pension reserve / accrued pension liability	728,473.00	4.49		
Guarantee deposits received	4,594.00	0.03	735,977.00	5.21
Other liabilities - other	33,797.00	0.21	3,644.00	0.02
Other liabilities	766,864.00	4.73	17,135.00	0.12
Liabilities	3,052,407.00	18.82	756,756.00	5.35
Stockholders' Equity			3,581,816.00	25.36
Capital				
Common stock	7,714,032.00	47.56		
Capital Surplus			7,714,032.00	54.63
Capital surplus - treasury stock transactions	56,457.00	0.35		
Capital surplus - long-term equity investments	137,365.00	0.85	56,457.00	0.39
Capital surplus - other	11,717.00	0.07	132,851.00	0.94
Capital surplus	205,539.00	1.27	11,717.00	0.08
Retained Earnings			201,025.00	1.42
Legal reserve	1,479,072.00	9.12		
Unappropriated retained earnings	3,013,790.00	18.58	1,475,366.00	10.44
Retained earnings	4,492,862.00	27.70	824,841.00	5.84
Stockholders' Equity and Other adjustmen			2,300,207.00	16.29
Cumulative translation adjustments	179,312.00	1.11		
Net loss not recognized as pension cost	-157,796.00	-0.97	299,503.00	2.12
Unrealized gains (losses) on financial instruments	569,254.00	3.51	-128,876.00	-0.91
Unrealized Revaluation Increment	299,157.00	1.84	-13,548.00	-0.09
	-134,718.00	-0.83	300,627.00	2.12
Equity adjustments	755,209.00	4.66	-135,345.00	-0.95
Stockholders' equity	13,167,642.00	81.18	322,361.00	2.28

Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	285.60	10,537,625.00	74.63
	0.00	0.00	46,323,928.00	328.08