

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2008/12/31		2007/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	1,724,994.00	13.06	2,733,721.00	16.05
Financial assets measured at fair value through profit or loss - current	1,352,364.00	10.23	1,264,001.00	7.42
Available-for-sale financial assets - current	71,737.00	0.54	177,445.00	1.04
Held-to-maturity financial assets - current	0.00	0.00	29,542.00	0.17
Notes receivable - net	46,610.00	0.35	79,131.00	0.46
Accounts receivable - net	252,706.00	1.91	663,314.00	3.89
Accounts receivable - related parties - net	99,203.00	0.75	138,346.00	0.81
Other receivables	48,352.00	0.36	7,033.00	0.04
Other receivables - related parties	50,698.00	0.38	238,334.00	1.39
Inventories	952,947.00	7.21	1,444,112.00	8.48
Other current assets	234,763.00	1.77	528,523.00	3.10
Current assets	4,834,374.00	36.60	7,303,502.00	42.89
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	0.00	0.00	25,014.00	0.14
Available-for-sale financial assets - non current	726,937.00	5.50	1,361,516.00	7.99

Financial assets carried at cost - non current	292,813.00	2.21	298,909.00	1.75
Debt investments without active market - non current	50,000.00	0.37	50,000.00	0.29
Equity investments under equity method	5,252,239.00	39.76	6,491,630.00	38.12
Investments	5,252,239.00	39.76	6,491,630.00	38.12
Funds and long-term investments	6,321,989.00	47.86	8,227,069.00	48.31
Fixed Assets				
Cost				
Land	240,047.00	1.81	240,047.00	1.40
Land improvements	70,665.00	0.53	70,024.00	0.41
Buildings and structures	390,598.00	2.95	375,329.00	2.20
Machinery and equipment	2,993,738.00	22.66	2,956,546.00	17.36
Transportation equipment	27,627.00	0.20	30,320.00	0.17
Maintenance equipment and tools	24,104.00	0.18	24,104.00	0.14
Other facilities	90,270.00	0.68	88,752.00	0.52
Revaluation increment	457,851.00	3.46	458,300.00	2.69
Cost and revaluation increment	4,294,900.00	32.51	4,243,422.00	24.92
Accumulated depreciation	-3,206,666.00	-24.27	-3,123,841.00	-18.34
Construction in process and prepayment for equipments	40,093.00	0.30	27,028.00	0.15
Fixed assets	1,128,327.00	8.54	1,146,609.00	6.73
Intangible Assets				
Deferred pension cost	65,108.00	0.49	97,662.00	0.57
Intangible assets	65,108.00	0.49	97,662.00	0.57
Other Assets				
Rental assets	56,707.00	0.42	52,884.00	0.31
Idled assets	40,608.00	0.30	53,862.00	0.31
Guarantee deposits paid	13,001.00	0.09	13,175.00	0.07

Deferred charges	1,557.00	0.01	3,139.00	0.01
Deferred income tax assets - non current	173,879.00	1.31	19,424.00	0.11
Other assets - other	572,500.00	4.33	110,000.00	0.64
Other assets	858,252.00	6.49	252,484.00	1.48
Assets	13,208,050.00	100.00	17,027,326.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Accounts payable	251,609.00	1.90	0.00	0.00
Accounts payable - related parties	22,606.00	0.17	76.00	0.00
Income tax payable	179,818.00	1.36	989,128.00	5.80
Accrued expenses	171,720.00	1.30	72,892.00	0.42
Other payables - related parties	209,292.00	1.58	103,237.00	0.60
Other payables	10,572.00	0.08	230,395.00	1.35
Advance receipts	15,712.00	0.11	217,146.00	1.27
Long-term liabilities - current portion	650,000.00	4.92	9,257.00	0.05
Other current liabilities	2,042.00	0.01	63,947.00	0.37
Current liabilities	1,513,371.00	11.45	390,000.00	2.29
Long term Liabilities			2,010.00	0.01
Long-term borrowings	1,000,000.00	7.57	2,078,088.00	12.20
Long-term liabilities	1,000,000.00	7.57		
Reserves			650,000.00	3.81
Reserve for land revaluation increment tax	43,580.00	0.32	1,000,000.00	5.87
Reserves	43,580.00	0.32	1,650,000.00	9.69
Other Liabilities				

Pension reserve / accrued pension liability	732,287.00	5.54	43,580.00	0.25
Guarantee deposits received	3,644.00	0.02	43,580.00	0.25
Other liabilities - other	18,274.00	0.13		
Other liabilities	754,205.00	5.71	708,958.00	4.16
Liabilities	3,311,156.00	25.06	4,334.00	0.02
Stockholders' Equity			39,666.00	0.23
Capital			752,958.00	4.42
Common stock	7,714,032.00	58.40	4,524,626.00	26.57
Capital Surplus				
Capital surplus - treasury stock transactions	56,457.00	0.42		
Capital surplus - long-term equity investments	133,081.00	1.00	7,714,032.00	45.30
Capital surplus - other	11,718.00	0.08		
Capital surplus	201,256.00	1.52	33,241.00	0.19
Retained Earnings			51,563.00	0.30
Legal reserve	1,475,366.00	11.17	11,726.00	0.06
Unappropriated retained earnings	489,151.00	3.70	96,530.00	0.56
Retained earnings	1,964,517.00	14.87		
Stockholders' Equity and Other adjustmen			1,330,578.00	7.81
Cumulative translation adjustments	227,613.00	1.72	0.00	0.00
Net loss not recognized as pension cost	-128,876.00	-0.97	1,759,478.00	10.33
Unrealized gains (losses) on financial instruments	-246,930.00	-1.86	3,090,056.00	18.14
Unrealized Revaluation Increment	300,627.00	2.27		
	-135,345.00	-1.02	150,702.00	0.88
Equity adjustments	17,089.00	0.12	-97,259.00	-0.57
Stockholders' equity	9,896,894.00	74.93	1,337,620.00	7.85

Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	350.72	346,791.00	2.03
	0.00	0.00	1,737,854.00	10.20