

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2008/03/31		2007/03/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	3,494,700.00	20.36	2,377,723.00	15.33
Financial assets measured at fair value through profit or loss - current	853,705.00	4.97	1,395,475.00	9.00
Available-for-sale financial assets - current	163,108.00	0.95	196,044.00	1.26
Held-to-maturity financial assets - current	29,722.00	0.17	0.00	0.00
Notes receivable - net	74,608.00	0.43	58,014.00	0.37
Accounts receivable - net	626,778.00	3.65	611,871.00	3.94
Accounts receivable - related parties - net	144,397.00	0.84	115,068.00	0.74
Other receivables	23,144.00	0.13	7,238.00	0.04
Other receivables - related parties	222,417.00	1.29	200,894.00	1.29
Inventories	1,764,788.00	10.28	1,299,546.00	8.38
Other current assets	414,765.00	2.41	376,061.00	2.42
Current assets	7,812,132.00	45.52	6,637,934.00	42.81
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	25,011.00	0.14	25,087.00	0.16
Available-for-sale financial assets - non current	1,257,362.00	7.32	1,339,453.00	8.63

Financial assets carried at cost - non current	298,909.00	1.74	380,841.00	2.45
Debt investments without active market - non current	50,000.00	0.29	50,000.00	0.32
Equity investments under equity method	6,233,545.00	36.32	5,505,137.00	35.50
Investments	6,233,545.00	36.32	5,505,137.00	35.50
Funds and long-term investments	7,864,827.00	45.83	7,300,518.00	47.08
Fixed Assets				
Cost				
Land	240,047.00	1.39	240,047.00	1.54
Land improvements	70,024.00	0.40	70,024.00	0.45
Buildings and structures	375,329.00	2.18	371,463.00	2.39
Machinery and equipment	2,959,329.00	17.24	2,820,594.00	18.19
Transportation equipment	30,320.00	0.17	34,660.00	0.22
Maintenance equipment and tools	24,104.00	0.14	24,104.00	0.15
Other facilities	89,411.00	0.52	86,372.00	0.55
Revaluation increment	457,957.00	2.66	458,352.00	2.95
Cost and revaluation increment	4,246,521.00	24.74	4,105,616.00	26.48
Accumulated depreciation	-3,147,085.00	-18.33	-3,071,645.00	-19.81
Construction in process and prepayment for equipments	45,490.00	0.26	97,534.00	0.62
Fixed assets	1,144,926.00	6.67	1,131,505.00	7.29
Intangible Assets				
Intangible assets	97,662.00	0.56	117,538.00	0.75
Other Assets				
Rental assets	59,574.00	0.34	48,636.00	0.31
Idled assets	53,723.00	0.31	54,282.00	0.35
Guarantee deposits paid	13,281.00	0.07	12,584.00	0.08
Deferred charges	2,618.00	0.01	4,702.00	0.03

Deferred income tax assets - non current	11,422.00	0.06	48,955.00	0.31
Other assets - other	100,000.00	0.58	147,800.00	0.95
Other assets	240,618.00	1.40	316,959.00	2.04
Assets	17,160,165.00	100.00	15,504,454.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00	70,000.00	0.45
Financial liabilities measured at fair value through profit or loss - current	558.00	0.00	150.00	0.00
Accounts payable	960,554.00	5.59	695,330.00	4.48
Accounts payable - related parties	51,399.00	0.29	30,427.00	0.19
Income tax payable	226,712.00	1.32	28,508.00	0.18
Accrued expenses	158,697.00	0.92	133,236.00	0.85
Other payables - related parties	401,083.00	2.33	117,105.00	0.75
Other payables	9,221.00	0.05	7,945.00	0.05
Advance receipts	33,164.00	0.19	33,337.00	0.21
Long-term liabilities - current portion	390,000.00	2.27	260,000.00	1.67
Other current liabilities	3,921.00	0.02	3,949.00	0.02
Current liabilities	2,235,309.00	13.02	1,379,987.00	8.90
Long term Liabilities				
Bonds payable	650,000.00	3.78	1,040,000.00	6.70
Long-term borrowings	1,000,000.00	5.82	1,000,000.00	6.44
Long-term liabilities	1,650,000.00	9.61	2,040,000.00	13.15
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.25	43,580.00	0.28

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Other Liabilities				
Pension reserve / accrued pension liability	709,080.00	4.13	686,838.00	4.42
Guarantee deposits received	4,334.00	0.02	3,462.00	0.02
Other liabilities - other	52,317.00	0.30	48,205.00	0.31
Other liabilities	765,731.00	4.46	738,505.00	4.76
Liabilities	4,694,620.00	27.35	4,202,072.00	27.10
Stockholders' Equity				
Capital				
Common stock	7,714,032.00	44.95	7,714,032.00	49.75
Capital Surplus				
Capital surplus - treasury stock transactions	33,241.00	0.19	22,696.00	0.14
Capital surplus - long-term equity investments	50,354.00	0.29	30,450.00	0.19
Capital surplus - other	11,723.00	0.06	11,726.00	0.07
Capital surplus	95,318.00	0.55	64,872.00	0.41
Retained Earnings				
Legal reserve	1,330,578.00	7.75	1,271,039.00	8.19
Special reserve	0.00	0.00	8,296.00	0.05
Unappropriated retained earnings	2,274,307.00	13.25	1,047,055.00	6.75
Retained earnings	3,604,885.00	21.00	2,326,390.00	15.00
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	59,340.00	0.34	134,273.00	0.86
Net loss not recognized as pension cost	-97,259.00	-0.56	-91,157.00	-0.58
Unrealized gains (losses) on financial instruments	878,210.00	5.11	899,754.00	5.80
Unrealized Revaluation Increment	346,791.00	2.02	371,516.00	2.39

Equity adjustments	1,187,082.00	6.91	1,314,386.00	8.47
Treasury stock	-135,772.00	-0.79	-117,298.00	-0.75
Stockholders' equity	12,465,545.00	72.64	11,302,382.00	72.89
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	269.95	41,503,928.00	267.69