

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2006/09/30		2005/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	1,778,702.00	12.14	561,103.00	3.86
Financial assets measured at fair value through profit or loss - current	1,814,482.00	12.38	3,774,780.00	26.02
Available-for-sale financial assets - current	155,247.00	1.05	107,917.00	0.74
Notes receivable - net	47,861.00	0.32	43,307.00	0.29
Accounts receivable - net	372,560.00	2.54	434,249.00	2.99
Accounts receivable - related parties - net	125,076.00	0.85	83,995.00	0.57
Other receivables	25,490.00	0.17	23,741.00	0.16
Other receivables - related parties	49,392.00	0.33	47,614.00	0.32
Inventories	1,546,970.00	10.55	1,003,931.00	6.92
Other current assets	392,403.00	2.67	377,207.00	2.60
Current assets	6,308,183.00	43.05	6,457,844.00	44.51
Funds and Investments				
Available-for-sale financial assets - non current	1,109,813.00	7.57	745,541.00	5.13
Financial assets carried at cost - non current	380,841.00	2.59	379,560.00	2.61
Debt investments without active market - non current	50,000.00	0.34	27,512.00	0.18

Equity investments under equity method	5,200,809.00	35.49	4,917,562.00	33.90
Investments	5,200,809.00	35.49	4,917,562.00	33.90
Funds and long-term investments	6,741,463.00	46.01	6,070,175.00	41.84
Fixed Assets				
Cost				
Land	240,047.00	1.63	243,679.00	1.67
Land improvements	69,387.00	0.47	69,207.00	0.47
Buildings and structures	371,333.00	2.53	373,502.00	2.57
Machinery and equipment	2,768,244.00	18.89	2,843,550.00	19.60
Transportation equipment	33,710.00	0.23	32,154.00	0.22
Maintenance equipment and tools	24,104.00	0.16	24,104.00	0.16
Other facilities	86,943.00	0.59	84,988.00	0.58
Revaluation increment	460,034.00	3.13	464,372.00	3.20
Cost and revaluation increment	4,053,802.00	27.66	4,135,556.00	28.50
Accumulated depreciation	-3,014,031.00	-20.57	-3,040,781.00	-20.96
Construction in process and prepayment for equipments	69,406.00	0.47	17,088.00	0.11
Fixed assets	1,109,177.00	7.57	1,111,863.00	7.66
Intangible Assets				
Deferred pension cost	158,259.00	1.08	180,755.00	1.24
Intangible assets	158,259.00	1.08	180,755.00	1.24
Other Assets				
Rental assets	53,960.00	0.36	65,577.00	0.45
Idled assets	54,704.00	0.37	56,697.00	0.39
Guarantee deposits paid	9,829.00	0.06	10,139.00	0.06
Deferred charges	4,373.00	0.02	6,667.00	0.04
Deferred income tax assets - non current	63,824.00	0.43	93,103.00	0.64

Other assets - other	147,800.00	1.00	453,000.00	3.12
Other assets	334,490.00	2.28	685,183.00	4.72
Assets	14,651,572.00	100.00	14,505,820.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	100,000.00	0.68	149,989.00	1.03
Financial liabilities measured at fair value through profit or loss - current	1,060.00	0.00	0.00	0.00
Accounts payable	558,338.00	3.81	453,375.00	3.12
Accounts payable - related parties	134,298.00	0.91	259,156.00	1.78
Income tax payable	53,762.00	0.36	58,895.00	0.40
Accrued expenses	117,697.00	0.80	171,309.00	1.18
Other payables - related parties	3,142.00	0.02	2,013.00	0.01
Other payables	8,125.00	0.05	7,008.00	0.04
Advance receipts	16,712.00	0.11	24,951.00	0.17
Long-term liabilities - current portion	300,000.00	2.04	1,000,000.00	6.89
Other current liabilities	5,400.00	0.03	17,558.00	0.12
Current liabilities	1,298,534.00	8.86	2,144,254.00	14.78
Long term Liabilities				
Bonds payable	1,100,000.00	7.50	1,300,000.00	8.96
Long-term borrowings	1,050,000.00	7.16	300,000.00	2.06
Long-term liabilities	2,150,000.00	14.67	1,600,000.00	11.03
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.29	43,580.00	0.30
Reserves	43,580.00	0.29	43,580.00	0.30

Other Liabilities				
Pension reserve / accrued pension liability	700,975.00	4.78	670,282.00	4.62
Guarantee deposits received	2,710.00	0.01	1,930.00	0.01
Other liabilities - other	43,843.00	0.29	17,700.00	0.12
Other liabilities	747,528.00	5.10	689,912.00	4.75
Liabilities	4,239,642.00	28.93	4,477,746.00	30.86
Stockholders' Equity				
Capital				
Common stock	7,714,032.00	52.64	7,714,032.00	53.17
Capital Surplus				
Capital surplus - treasury stock transactions	22,696.00	0.15	12,953.00	0.08
Capital surplus - long-term equity investments	234,537.00	1.60	267,505.00	1.84
Capital surplus - other	11,729.00	0.08	11,731.00	0.08
Capital surplus	268,962.00	1.83	292,189.00	2.01
Retained Earnings				
Legal reserve	1,271,039.00	8.67	1,205,964.00	8.31
Special reserve	8,296.00	0.05	142,620.00	0.98
Unappropriated retained earnings	770,493.00	5.25	693,654.00	4.78
Retained earnings	2,049,828.00	13.99	2,042,238.00	14.07
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	89,497.00	0.61	60,449.00	0.41
Net loss not recognized as pension cost	-81,291.00	-0.55	-107,244.00	-0.73
Unrealized gains (losses) on financial instruments	321,045.00	2.19	-31,673.00	-0.21
Unrealized Revaluation Increment	167,155.00	1.14	167,155.00	1.15
Equity adjustments	496,406.00	3.38	88,687.00	0.61

Treasury stock	-117,298.00	-0.80	-109,072.00	-0.75
Stockholders' equity	10,411,930.00	71.06	10,028,074.00	69.13
Number of treasury stock acquired by the company and subsidiaries (unit: share)	41,503,928.00	283.27	38,532,928.00	265.63