

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2006/06/30		2005/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,065,643.00	13.54	189,341.00	1.23
Financial assets measured at fair value through profit or loss - current	2,376,600.00	15.57	4,812,587.00	31.37
Available-for-sale financial assets - current	155,158.00	1.01	134,269.00	0.87
Notes receivable - net	36,275.00	0.23	51,977.00	0.33
Accounts receivable - net	487,071.00	3.19	510,505.00	3.32
Accounts receivable - related parties - net	75,125.00	0.49	60,151.00	0.39
Other receivables	8,707.00	0.05	59,393.00	0.38
Other receivables - related parties	188,933.00	1.23	27,416.00	0.17
Inventories	1,421,024.00	9.31	1,069,077.00	6.97
Other current assets	372,232.00	2.44	373,114.00	2.43
Current assets	7,186,768.00	47.11	7,287,830.00	47.51
Funds and Investments				
Available-for-sale financial assets - non current	1,010,203.00	6.62	819,251.00	5.34
Financial assets carried at cost - non current	380,841.00	2.49	379,513.00	2.47
Debt investments without active market - non current	50,000.00	0.32	27,512.00	0.17

Equity investments under equity method	5,019,865.00	32.90	4,839,964.00	31.55
Investments	5,019,865.00	32.90	4,839,964.00	31.55
Funds and long-term investments	6,460,909.00	42.35	6,066,240.00	39.55
Fixed Assets				
Cost				
Land	243,679.00	1.59	243,679.00	1.58
Land improvements	69,207.00	0.45	69,207.00	0.45
Buildings and structures	375,683.00	2.46	376,488.00	2.45
Machinery and equipment	2,745,680.00	17.99	2,843,322.00	18.53
Transportation equipment	32,100.00	0.21	32,176.00	0.20
Maintenance equipment and tools	24,104.00	0.15	24,104.00	0.15
Other facilities	86,943.00	0.56	85,016.00	0.55
Revaluation increment	461,196.00	3.02	464,388.00	3.02
Cost and revaluation increment	4,038,592.00	26.47	4,138,380.00	26.98
Accumulated depreciation	-3,009,388.00	-19.72	-3,017,370.00	-19.67
Construction in process and prepayment for equipments	92,641.00	0.60	15,830.00	0.10
Fixed assets	1,121,845.00	7.35	1,136,840.00	7.41
Intangible Assets				
Deferred pension cost	158,259.00	1.03	180,755.00	1.17
Intangible assets	158,259.00	1.03	180,755.00	1.17
OtherAssets				
Rental assets	56,815.00	0.37	68,429.00	0.44
Idled assets	55,090.00	0.36	57,004.00	0.37
Guarantee deposits paid	10,515.00	0.06	10,671.00	0.06
Deferred charges	4,794.00	0.03	7,575.00	0.04
Deferred income tax assets - non current	71,866.00	0.47	69,374.00	0.45

Other assets - other	128,000.00	0.83	453,000.00	2.95
Other assets	327,080.00	2.14	666,053.00	4.34
Assets	15,254,861.00	100.00	15,337,718.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	224,740.00	1.47	536,337.00	3.49
Accounts payable	688,339.00	4.51	2,113.00	0.01
Accounts payable - related parties	177,061.00	1.16	293,487.00	1.91
Income tax payable	23,717.00	0.15	53,500.00	0.34
Accrued expenses	113,181.00	0.74	21,206.00	0.13
Other payables - related parties	115,406.00	0.75	173,882.00	1.13
Other payables	539,982.00	3.53	423,387.00	2.76
Advance receipts	19,303.00	0.12	771,403.00	5.02
Long-term liabilities - current portion	200,000.00	1.31	42,917.00	0.27
Other current liabilities	9,918.00	0.06	1,000,000.00	6.51
Current liabilities	2,111,647.00	13.84	6,927.00	0.04
Long term Liabilities			3,325,159.00	21.67
Bonds payable	1,300,000.00	8.52		
Long-term borrowings	1,100,000.00	7.21	1,300,000.00	8.47
Long-term liabilities	2,400,000.00	15.73	300,000.00	1.95
Reserves			1,600,000.00	10.43
Reserve for land revaluation increment tax	43,580.00	0.28		
Reserves	43,580.00	0.28	43,580.00	0.28
Other Liabilities			43,580.00	0.28

Pension reserve / accrued pension liability	687,654.00	4.50		
Guarantee deposits received	967.00	0.00	657,592.00	4.28
Other liabilities - other	40,410.00	0.26	1,930.00	0.01
Other liabilities	729,031.00	4.77	0.00	0.00
Liabilities	5,284,258.00	34.63	659,522.00	4.30
Stockholders' Equity			5,628,261.00	36.69
Capital				
Common stock	7,714,032.00	50.56		
Capital Surplus			7,714,032.00	50.29
Capital surplus - treasury stock transactions	12,953.00	0.08		
Capital surplus - long-term equity investments	237,567.00	1.55	12,953.00	0.08
Capital surplus - other	11,730.00	0.07	266,435.00	1.73
Capital surplus	262,250.00	1.71	11,731.00	0.07
Retained Earnings			291,119.00	1.89
Legal reserve	1,271,039.00	8.33		
Special reserve	8,296.00	0.05	1,205,964.00	7.86
Unappropriated retained earnings	552,528.00	3.62	142,620.00	0.92
Retained earnings	1,831,863.00	12.00	415,905.00	2.71
Stockholders' Equity and Other adjustmen			1,764,489.00	11.50
Cumulative translation adjustments	54,177.00	0.35		
Net loss not recognized as pension cost	-81,291.00	-0.53	-11,022.00	-0.07
Unrealized gains (losses) on financial instruments	139,715.00	0.91	-107,244.00	-0.69
Unrealized Revaluation Increment	167,155.00	1.09	0.00	0.00
Equity adjustments	279,756.00	1.83	167,155.00	1.08
Treasury stock	-117,298.00	-0.76	48,889.00	0.31

Stockholders' equity	9,970,603.00	65.36	-109,072.00	-0.71
Number of treasury stock acquired by the company and subsidiaries (unit: share)	41,503,928.00	272.07	9,709,457.00	63.30