

## Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2006/03/31		2005/03/31	
	Amount	%	Amount	%
Sales	1,869,212.00	100.20	2,421,988.00	100.28
Sales returns	0.00	0.00	179.00	0.00
Sales discounts and allowances	3,872.00	0.20	6,707.00	0.27
Sales	1,865,340.00	100.00	2,415,102.00	100.00
Operating income	1,865,340.00	100.00	2,415,102.00	100.00
Cost of sales	1,705,509.00	91.43	2,155,397.00	89.24
Operating costs	1,705,509.00	91.43	2,155,397.00	89.24
Gross profit (loss) from operations	159,831.00	8.56	259,705.00	10.75
Selling expense	52,971.00	2.83	64,850.00	2.68
General and administrative expenses	34,271.00	1.83	35,013.00	1.44
Research and development expenses	7,497.00	0.40	9,129.00	0.37
Operating expenses	94,739.00	5.07	108,992.00	4.51
Operating income (loss)	65,092.00	3.48	150,713.00	6.24
Non-Operating Income				
Interest income	11,436.00	0.61	5,046.00	0.20
Inome from long-term equity investments under the equity method	36,709.00	1.96	41,917.00	1.73
Investment income	36,709.00	1.96	41,917.00	1.73

Gains on disposal of fixed assets	0.00	0.00	216,855.00	8.97
Gains on sale of investments	10,159.00	0.54	115,140.00	4.76
Foreign exchange gains	0.00	0.00	3,379.00	0.13
Rent income	4,122.00	0.22	5,953.00	0.24
Revaluation gain on financial assets	0.00	0.00	1,968.00	0.08
Miscellaneous income	6,437.00	0.34	7,274.00	0.30
Non-operating revenues and gains	68,863.00	3.69	397,532.00	16.46
Non-Operating Expenses				
Interest expense	21,450.00	1.14	23,820.00	0.98
Losses from long-term equity investments under the equity method	0.00	0.00	210,422.00	8.71
Investment loss	0.00	0.00	210,422.00	8.71
Loss on disposal of fixed assets	289.00	0.01	0.00	0.00
Foreign exchange losses	10,698.00	0.57	0.00	0.00
Loss on inventory valuation and obsolescence	0.00	0.00	5,822.00	0.24
Loss on depreciation and valuation loss form idle assets	873.00	0.04	0.00	0.00
Revaluation loss on financial assets	9,364.00	0.50	6,810.00	0.28
Revaluation loss on financial liabilities	5,834.00	0.31	9,465.00	0.39
Miscellaneous disbursements	8,140.00	0.43	256,339.00	10.61
Non-operating expenses and losses	56,648.00	3.03	291,906.00	12.08
Income from continuing operations before income tax	77,307.00	4.14	43,034.00	1.78
Income tax expense (benefit)	11,332.00	0.60	248,872.00	10.30
Income from continuing operations	65,975.00	3.53	0.00	0.00
Cumulative effect of changes in accounting principle	3,021.00	0.16	248,872.00	10.30
Net income (loss)	68,996.00	3.69		
Primary Earnings per Share			0.34	0.00
Primary earnings per share	0.09	0.00		

Diluted earnings per share				
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