

## Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2005/12/31		2004/12/31	
	Amount	%	Amount	%
Sales	9,279,030.00	100.41	7,339,912.00	100.43
Sales returns	1,625.00	0.01	2,799.00	0.03
Sales discounts and allowances	36,647.00	0.39	29,242.00	0.40
Sales	9,240,758.00	100.00	7,307,871.00	100.00
Operating income	9,240,758.00	100.00	7,307,871.00	100.00
Cost of sales	8,304,406.00	89.86	5,922,345.00	81.04
Operating costs	8,304,406.00	89.86	5,922,345.00	81.04
Gross profit (loss) from operations	936,352.00	10.13	1,385,526.00	18.95
Selling expense	264,014.00	2.85	216,969.00	2.96
General and administrative expenses	139,514.00	1.50	130,360.00	1.78
Research and development expenses	41,341.00	0.44	42,388.00	0.58
Operating expenses	444,869.00	4.81	389,717.00	5.33
Operating income (loss)	491,483.00	5.31	995,809.00	13.62
Non-Operating Income				
Interest income	26,375.00	0.28	18,630.00	0.25
Inome from long-term equity investments under the equity method	0.00	0.00	428,618.00	5.86
Dividends	56,866.00	0.61	26,711.00	0.36

Investment income	56,866.00	0.61	455,329.00	6.23
Gains on disposal of fixed assets	217,158.00	2.35	80,894.00	1.10
Gains on sale of investments	392,487.00	4.24	123,642.00	1.69
Foreign exchange gains	5,633.00	0.06	0.00	0.00
Rent income	16,713.00	0.18	34,558.00	0.47
Revaluation gain on financial assets	2,264.00	0.02	0.00	0.00
Miscellaneous income	27,951.00	0.30	18,376.00	0.25
Non-operating revenues and gains	745,447.00	8.06	731,429.00	10.00
Non-Operating Expenses				
Interest expense	92,641.00	1.00	84,354.00	1.15
Losses from long-term equity investments under the equity method	381,117.00	4.12	265,920.00	3.63
Investment loss	381,117.00	4.12	40,000.00	0.54
Loss on disposal of fixed assets	448.00	0.00	305,920.00	4.18
Foreign exchange losses	0.00	0.00	250.00	0.00
Loss on depreciation and valuation loss form idle assets	8,281.00	0.08	26,434.00	0.36
Revaluation loss on financial liabilities	3,978.00	0.04	8,006.00	0.10
Miscellaneous disbursements	37,812.00	0.40	82,426.00	1.12
Non-operating expenses and losses	524,277.00	5.67	36,866.00	0.50
Income from continuing operations before income tax	712,653.00	7.71	544,256.00	7.44
Income tax expense (benefit)	31,264.00	0.33	1,182,982.00	16.18
Income from continuing operations	681,389.00	7.37	158,298.00	2.16
Cumulative effect of changes in accounting principle	0.00	0.00	1,024,684.00	14.02
Net income (loss)	681,389.00	7.37		
Primary Earnings per Share			1,024,684.00	14.02
Primary earnings per share	0.93	0.00		
Diluted earnings per share			1.33	0.00

