

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2002/09/30		2001/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and Cash Equivalents	467,202.00	3.27	448,538.00	3.19
Short-Term Investments	771,510.00	5.40	339,093.00	2.41
Notes Receivable	132,732.00	0.92	127,379.00	0.90
Accounts Receivable	64,610.00	0.45	64,393.00	0.45
Accounts Receivable – Related Parties	179,322.00	1.25	163,939.00	1.16
Other Receivables	3,024.00	0.02	7,848.00	0.05
other financial assets-current	130,950.00	0.91	456,418.00	3.24
Inventories	526,070.00	3.68	0.00	0.00
Other Current Assets	1,977,445.00	13.84	1,766,383.00	12.57
Current Assets	4,252,865.00	29.77	3,373,991.00	24.01
Funds and Long-Term Investments				
Long –Term Investments in Stocks	7,528,294.00	52.71	7,206,398.00	51.28
Long – Term Investments	7,528,294.00	52.71	0.00	0.00
Funds and Long-Term Investments	7,528,294.00	52.71	7,206,398.00	51.28
Fixed Assets			7,206,398.00	51.28

Cost				
Land	243,683.00	1.70		
Land Improvements	68,383.00	0.47	250,317.00	1.78
Buildings and Structures	359,175.00	2.51	68,143.00	0.48
Machinery and Equipment	2,669,050.00	18.68	404,442.00	2.87
Transportation Equipment	33,171.00	0.23	2,610,045.00	18.57
Office Equipment	39,576.00	0.27	39,293.00	0.27
Maintenance Equipment and Tools	35,295.00	0.24	112,209.00	0.79
Other Facilities	29,867.00	0.20	35,959.00	0.25
Revaluation Increment	466,375.00	3.26	0.00	0.00
Cost and Revaluation Increment	3,944,575.00	27.62	471,433.00	3.35
Accumulated Depreciation	-2,822,915.00	-19.76	3,991,841.00	28.40
construction in process and prepayment for equipments	91,205.00	0.63	-2,789,111.00	-19.84
Fixed Assets (Net)	1,212,865.00	8.49	152,772.00	1.08
Intangible Assets			1,355,502.00	9.64
Intangible Assets	128,467.00	0.89		
Other Assets			313,629.00	2.23
Assets Rented Out	208,540.00	1.46	313,629.00	2.23
Idled Assets	173,995.00	1.21		
Guarantee Deposits Paid	11,367.00	0.07	119,954.00	0.85
Deferred Charges	25,145.00	0.17	201,859.00	1.43
deferred tax assets-noncurrent	269,851.00	1.88	16,552.00	0.11
Other Assets – Other	470,000.00	3.29	12,664.00	0.09
Other Assets	1,158,898.00	8.11	316,198.00	2.25
Assets	14,281,389.00	100.00	1,135,229.00	8.07
			1,802,456.00	12.82

Liabilities and Stockholders' Equity			14,051,976.00	100.00
Current Liabilities				
Short-Term Borrowings	436,885.00	3.05		
Accounts Payable	402,816.00	2.82		
Accounts Payable – Related Parties	170,640.00	1.19	1,059,210.00	7.53
Income Tax Payable	20,990.00	0.14	337,961.00	2.40
Accrued Expenses	182,819.00	1.28	89,712.00	0.63
Advance Receipts	15,778.00	0.11	0.00	0.00
Long-Term Liabilities – Current Portion	1,000,000.00	7.00	171,653.00	1.22
Other Current Liabilities	8,835.00	0.06	0.00	0.00
Current Liabilities	2,238,763.00	15.67	0.00	0.00
Long-Term Liabilities			0.00	0.00
Bonds Payable	2,000,000.00	14.00	94,515.00	0.67
Long-Term Borrowings	100,000.00	0.70	1,753,051.00	12.47
noncurrent interest-bearing liabilities	2,100,000.00	14.70		
Reserves			3,000,000.00	21.34
Reserve for Land Revaluation Increment Tax	106,050.00	0.74	0.00	0.00
Reserves	106,050.00	0.74	3,000,000.00	21.34
Other Liabilities				
Pension Reserve / Accrued Pension Liability	475,529.00	3.32	106,050.00	0.75
Other Liabilities – Other	24,335.00	0.17	106,050.00	0.75
Other Liabilities	499,864.00	3.50		
Liabilities	4,944,677.00	34.62	618,617.00	4.40
			9,528.00	0.06
Stockholders' Equity			628,145.00	4.47

Common Stock	7,714,032.00	54.01	5,487,246.00	39.04
Capital Surplus				
Capital Surplus – Reserve for Asset Revaluation Increment	156,955.00	1.09		
Capital Surplus – Long-Term Equity Investments	141,002.00	0.98	7,714,032.00	54.89
Capital Surplus – Other	0.00	0.00	0.00	0.00
Capital Surplus	297,957.00	2.08		
Retained Earnings			156,955.00	1.11
Legal Reserve	1,064,901.00	7.45	859.00	0.00
Special Reserve	175,143.00	1.22	352,998.00	2.51
Unappropriated Retained Earnings	225,101.00	1.57	0.00	0.00
Retained Earnings	1,465,145.00	10.25	510,812.00	3.63
Unrealized Valuation Losses on Long – Term Equity Investment	-115,027.00	-0.80		
Cumulative Translation Adjustments	126,265.00	0.88	1,292,199.00	9.19
Net Loss Not Recognized As Pension Cost	-151,660.00	-1.06	175,143.00	1.24
	-140,422.00	-0.98	-227,683.00	-1.62
Stockholders' Equity	9,336,712.00	65.37	1,239,659.00	8.82