

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2002/03/31		2001/03/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and Cash Equivalents	643,180.00	4.59	558,885.00	4.01
Short-Term Investments	685,770.00	4.89	230,867.00	1.65
Notes Receivable	83,207.00	0.59	78,737.00	0.56
Accounts Receivable	63,725.00	0.45	76,752.00	0.55
Accounts Receivable – Related Parties	103,378.00	0.73	182,175.00	1.30
Other Receivables	7,021.00	0.05	14,598.00	0.10
other financial assets-current	0.00	0.00	413,709.00	2.97
Inventories	505,464.00	3.60	0.00	0.00
Other Current Assets	1,887,585.00	13.48	745,768.00	5.36
Current Assets	3,979,330.00	28.41	2,301,491.00	16.54
Funds and Long-Term Investments				
Long –Term Investments in Stocks	7,787,094.00	55.61	8,140,642.00	58.53
Long – Term Investments	7,787,094.00	55.61	0.00	0.00
Funds and Long-Term Investments	7,787,094.00	55.61	8,140,642.00	58.53
Fixed Assets			8,140,642.00	58.53

Cost				
Land	243,683.00	1.74		
Land Improvements	68,383.00	0.48	74,345.00	0.53
Buildings and Structures	356,690.00	2.54	68,143.00	0.48
Machinery and Equipment	2,628,975.00	18.77	371,274.00	2.66
Transportation Equipment	39,292.00	0.28	2,589,953.00	18.62
Office Equipment	32,072.00	0.22	38,871.00	0.27
Maintenance Equipment and Tools	35,616.00	0.25	24,500.00	0.17
Other Facilities	29,984.00	0.21	36,307.00	0.26
Revaluation Increment	466,375.00	3.33	77.00	0.00
Cost and Revaluation Increment	3,901,070.00	27.85	523,849.00	3.76
Accumulated Depreciation	-2,780,898.00	-19.85	3,727,319.00	26.79
construction in process and prepayment for equipments	106,258.00	0.75	-2,772,719.00	-19.93
Fixed Assets (Net)	1,226,430.00	8.75	425,391.00	3.05
Intangible Assets			1,379,991.00	9.92
Intangible Assets	128,467.00	0.91		
Other Assets			313,629.00	2.25
Assets Rented Out	216,982.00	1.54	313,629.00	2.25
Idled Assets	187,979.00	1.34		
Guarantee Deposits Paid	19,391.00	0.13	8,245.00	0.05
Deferred Charges	25,613.00	0.18	215,502.00	1.54
deferred tax assets-noncurrent	311,560.00	2.22	12,310.00	0.08
Other Assets – Other	120,000.00	0.85	14,587.00	0.10
Other Assets	881,525.00	6.29	294,518.00	2.11
Assets	14,002,846.00	100.00	1,227,566.00	8.82
			1,772,728.00	12.74

Liabilities and Stockholders' Equity			13,908,481.00	100.00
Current Liabilities				
Short-Term Borrowings	348,475.00	2.48		
Accounts Payable	319,719.00	2.28		
Accounts Payable – Related Parties	94,065.00	0.67	16,075.00	0.11
Income Tax Payable	578.00	0.00	361,776.00	2.60
Accrued Expenses	150,752.00	1.07	60,361.00	0.43
Advance Receipts	44,659.00	0.31	0.00	0.00
Long-Term Liabilities – Current Portion	0.00	0.00	116,181.00	0.83
Other Current Liabilities	18,011.00	0.12	0.00	0.00
Current Liabilities	976,259.00	6.97	6,278.00	0.04
Long-Term Liabilities			0.00	0.00
Bonds Payable	3,000,000.00	21.42	31,574.00	0.22
Long-Term Borrowings	0.00	0.00	592,245.00	4.25
noncurrent interest-bearing liabilities	3,000,000.00	21.42		
Reserves			3,000,000.00	21.56
Reserve for Land Revaluation Increment Tax	106,050.00	0.75	3,000,000.00	21.56
Reserves	106,050.00	0.75		
Other Liabilities			106,050.00	0.76
Pension Reserve / Accrued Pension Liability	461,082.00	3.29	106,050.00	0.76
Other Liabilities – Other	9,529.00	0.06		
Other Liabilities	470,611.00	3.36	585,834.00	4.21
Liabilities	4,552,920.00	32.51	51.00	0.00
			585,885.00	4.21
Stockholders' Equity			4,284,180.00	30.80

Common Stock	7,714,032.00	55.08		
Capital Surplus				
Capital Surplus – Reserve for Asset Revaluation Increment	156,955.00	1.12	7,714,032.00	55.46
Capital Surplus – Gain on Sale of Fixed Assets	859.00	0.00	0.00	0.00
Capital Surplus – Long-Term Equity Investments	312,691.00	2.23		
Capital Surplus – Other	0.00	0.00	156,955.00	1.12
Capital Surplus	470,505.00	3.36	859.00	0.00
Retained Earnings			348,432.00	2.50
Legal Reserve	1,292,199.00	9.22	0.00	0.00
Special Reserve	175,143.00	1.25	506,246.00	3.63
Unappropriated Retained Earnings	-127,043.00	-0.90		
Retained Earnings	1,340,299.00	9.57	1,292,199.00	9.29
Unrealized Valuation Losses on Long – Term Equity Investment	-51,530.00	-0.36	129,226.00	0.92
Cumulative Translation Adjustments	129,223.00	0.92	116,222.00	0.83
Net Loss Not Recognized As Pension Cost	-152,603.00	-1.08	1,537,647.00	11.05
	-74,910.00	-0.53	-74,402.00	-0.53
Stockholders' Equity	9,449,926.00	67.48	54,272.00	0.39